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I.1.	6
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	<b>9</b>
.1.	9
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V.2.4.	28
V.2.5.	28
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V.2.6.	31





<p>⇒ : <b>HOLDING VARNA</b> <a href="http://www.holdingvarna.com">www.holdingvarna.com</a></p>	<p>“ ” 9000, .” . ” 32 .(+052) 603475 :(+052) 603474 e-mail: <a href="mailto:office@holdingvarna.com">office@holdingvarna.com</a></p>
<p>⇒ :  <b>UniCredit Bulbank</b></p>	<p>1000, .“ ” 7, .(+359 2) 923 2750 :(+359 2) 923 2073 e-mail: <a href="mailto:Origination@unicreditgroup.bg">Origination@unicreditgroup.bg</a></p>
<p>⇒ - : </p>	<p>” ” ” 103 .(+359 2) 9327128, 9.00 – 17.30</p>

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### I.3.

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**III.**

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**.1.**

31 2008 . 2005, 2006 2007 ., 30 2006, 30 2007 30 2008

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		2005	30.06.2006	2006	30.06.2007	2007	30.06.2008
1	/ . ./	4924	13909	10569	11698	67646	65318
2	- / . ./	1000	1000	1000	1000	2100	2100
3	- / . ./	1369	3812	871	871	49179	47983
4	- / . ./	2555	9097	8698	9827	16367	15235
5	/ . ./	350	764	24225	28691	27969	30679
6	(1/5)	1406,86%	1820,55%	43,63%	40,77%	241,86%	212,91%
7	(5/1)	7,11%	5,49%	229,21%	245,26%	41,35%	46,97%

“ ”

		2005	31.03.2006	2006	31.03.2007	2007	31.03.2008
1	/ . ./	13587	13181	14194	14477	69540	70903
2	- / . ./	1000	1000	1000	1000	2100	2100
3	- / . ./	1884	3678	1375	1355	49641	48812
4	- / . ./	10703	8503	11819	12122	17799	19991
5	/ . ./	2111	2214	24085	25065	30062	27579
6	(1/5)	643,63%	595,35%	58,93%	57,76%	231,32%	257,09%
7	(5/1)	15,54%	16,80%	169,68%	173,14%	43,23%	38,90%

	2005 .	2006 .	2007 .	31.03.2008 .
/ . J	1 000	1000	2 100	2 100
/ . J	1 884	1 375	49 641	48 812
/ . J	10 703	11 819	17 799	19 991
	<b>13 587</b>	14 194	<b>69 540</b>	<b>70 903</b>
	2173	<b>24 085</b>	30 062	27 579
. . . .				
	0		0	0
	<b>2173</b>	<b>24 085</b>	<b>30 062</b>	<b>27579</b>

	2005 .	2006 .	2007 .	30.06.2008 .
/ . J	1 000	1000	2 100	2 100
/ . J	1369	871	49 179	47 983
/ . J	2 555	8 698	16 367	15 235
	<b>4 924</b>	<b>10 569</b>	<b>67 646</b>	<b>65 318</b>
	350	<b>24 225</b>	27 969	30 679
. . . .				7 659
	0		0	0
	<b>350</b>	<b>24 225</b>	<b>27 969</b>	<b>30 679</b>

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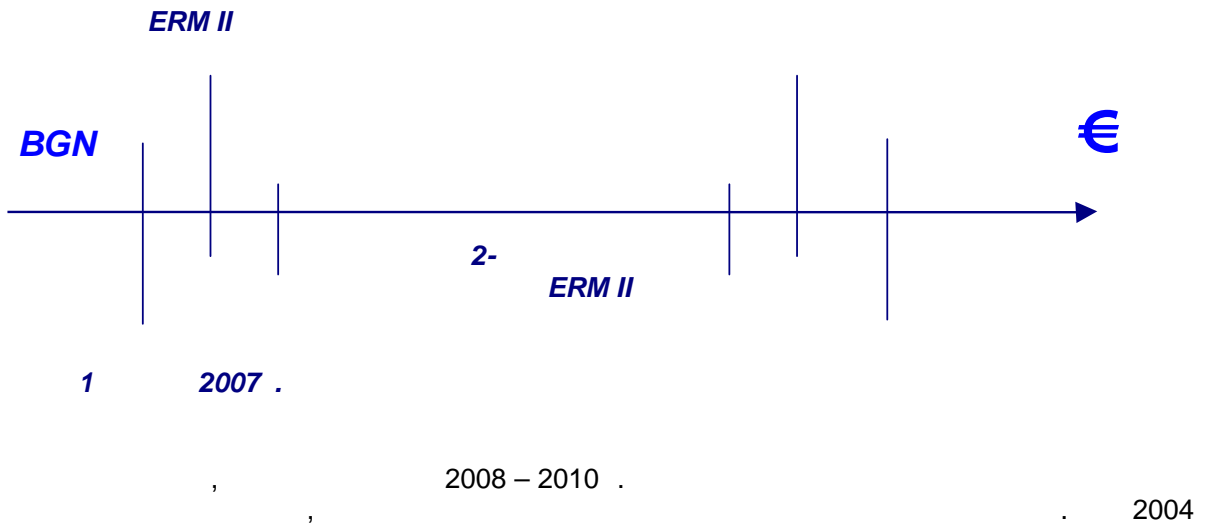
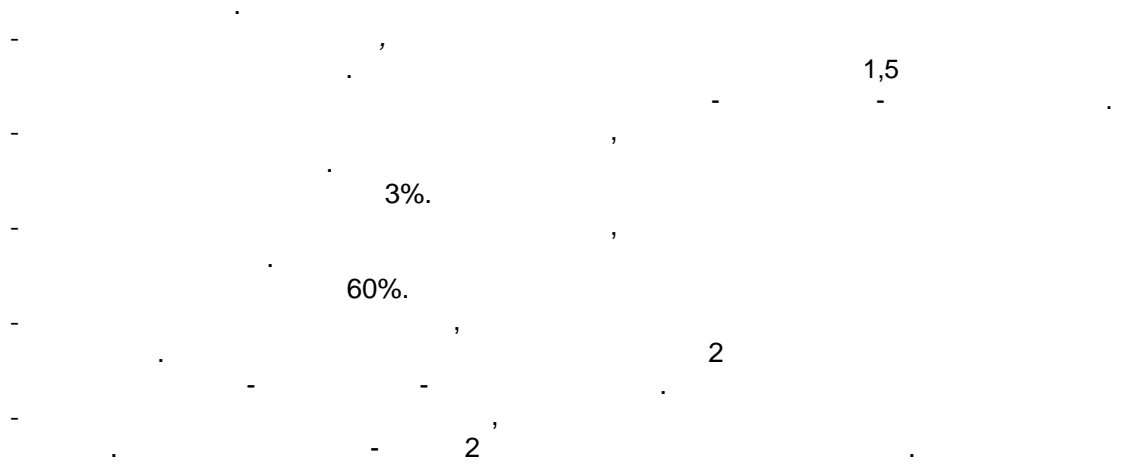
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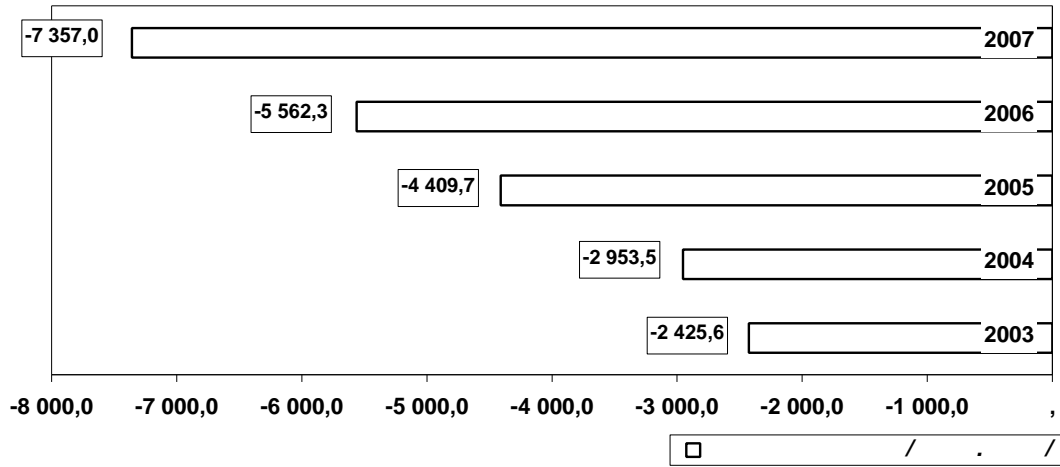
2009 ./.

M  
(convergency criteria),  
(European Exchange Rate Mechanism II).



“ ”

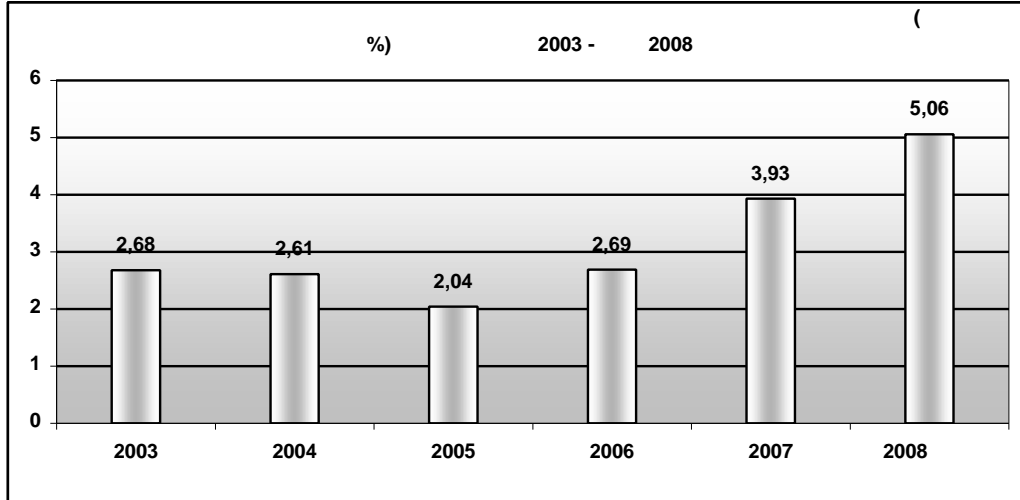
7%. , 6%, 2008 .  
 12- - . ,  
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2006 . 15.67%  
 6.3% 2006 .,  
 2008 . 4.6%  
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 2007 . 6,108.86 . 5,961.02 . 2006 .,  
 98.21% , 132.7% 2006 .  
 2008 .  
 5.97%. -  
 2006 . 9.1%, 2007 . 6.9%.  
 2008 . 3 177.8 .  
 3176.1 . ,  
 2008 . 3 087 083.0 .  
 / 15.1%.  
 0.1 2007 .  
 ( ) 449 841.9 . .  
 2008 . ( ) 7%  
 13.484  
 31.03.2008 . 7.6%, 0.8% -  
 2008 .  
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2001 . 2008 . 28% 10%,  
 - 38% 24%; - 0%.  
 2008 . 10% , 2007 .  
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2003 - 2008 (%)

2008 .

(26.10.2006 .) Standard & „BBB+/A-2”

Poor's „BBB/A-3”. Standard & Poor's „BBB+/A-2”

23.02.2007 . Moody's Investors Service „Baa3/Baa3”

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Всяка акция дава и допълнителни права, произтичащи от основните, както следва:

- право на всеки акционер при увеличение на капитала да придобие акции, които съответстват на неговия дял в капитала преди увеличението.
- право на всеки акционер да участва в управлението, да избира и да бъде избран в органите на управление;
- право на информация, в това число и правото на предварително запознаване с писмените материали по обявения дневен ред на Общото събрание на акционерите и свободното им получаване при поискване;
- право да обжалва пред съда решения на Общото събрание, противоречащи на закона или устава.

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: ; 9:30 17.00 .

1000, . “ ” 7, .  
(+359 2) 9232750, : (+359 2) 9232073, e-mail: [Origination@unicreditgroup.bg](mailto:Origination@unicreditgroup.bg);  
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: 02/9327128, : 02/ 9327103; 9:00 17.30  
: ; : [zdravko.vasilev@ccbanc.bg](mailto:zdravko.vasilev@ccbanc.bg);

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V.2.4.

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	“ ” 10
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	“ ” 23
	“ ” 7
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-	“ ” 44
	“ ” 7
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**V.2.6.**

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**V.2.7.**

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- . 37, . 1, . 2 . “ ” ,

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**V.3.1.**

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**V.3.2.**

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**V.3.3.**

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**V.4.**  
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**V.4.1.**

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” ” 10.

**V.4.2.**

“ ” 7, . 02/9232750, e-mail: [Origination@unicreditgroup.bg](mailto:Origination@unicreditgroup.bg) и

” .“ ” 103; . 02/9266500, e-mail: [office@ccbanc.bg](mailto:office@ccbanc.bg)

**V.5.**

**V.5.1.**

e 22 .( )

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“ ”

- 22.08.2008 .

**V.5.2.**

5 :

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**2003 . – 06.2008 .**

	2003	2004	2005	2006	2007	06.2008
- ( . )	1.26	2.25	11.85	37.50	46.19	34.16
- ( . )	0.84	0.72	1.71	9.00	38.88	27.50

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2005 .,

2006 ., 2007 .

01.01.2008 . 01.06.2008 .

	2005				2006				2007				2008
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	01.01 - 30.06
- ( . )	9,54	7,88	10,50	11,85	32,71	32,71	37,50	36,01	45,00	40,60	52,95	46,24	38,14
- ( . )	1,71	5,94	7,50	10,04	9,00	9,00	12,62	21,00	36,30	33,90	41,00	44,33	31,42

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**2008 . 2008**

	2008					
	I	II	III	IV	V	VI
- ( . )	45,03	39,81	39,76	35,92	34,16	34,16
- ( . )	35,68	36,20	34,23	27,71	27,21	27,50

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V.5.3.

” ” “ ” ”

V.6.

V.6.1.

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V.6.2.

V.6.3.

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V.8.

ISIN ..... 5000.00
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/ / .....1000.00

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	/ /.....110.00
/ /	/.....1 035 000.10
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	.....2 275.00
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/ /	/.....100.00
.....	<b>1 045 257.86</b>

67 954 750.14 .

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[www.bse-sofia.bg](http://www.bse-sofia.bg),  
[www.investor.bg](http://www.investor.bg),

**V.9.**

§1, . 8                                      2 “                                      (                                      )”

		<b>31.03.2008 .</b>
/ . ./		100 094
/ . ./		29 191
		70 903
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/ . ./		2 099
	/ . ./	<b>33.78</b>

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/ . ./		70 903
/ . ./	/ . ./	3 667 <sup>b</sup>
	/ ./	<b>19.34</b>

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 05.03.1998 . 2008 . “ ”  
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V.5.

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❖ “ : , . (+359 2) 9327128, 9.30 17.30 103,

❖ “ ” , . 9000, “ ” 32 ,  
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6. ( 22.08.2008 . )
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