TO THE ATTENTION OF

THE “BULGARIAN STOCK EXCHANGE” AD

A P P L I C A T I O N

by

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*(please, fill in the name of the applicant)*

Dear Ladies and Gentlemen,

Please allow the following issue to be traded on the Premium Segment of the BSE Main Market:

|  |  |
| --- | --- |
| Name of the issuer | 2 |
| ISIN code of the issuer | 3 |

In this regard, I/we have attached the necessary documents according to the Rules and Regulations of Bulgarian Stock Exchange.

Best regards,

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*Attached documents according to the Rules and Regulations of BSE AD*

|  |  |
| --- | --- |
| **Documents under art. 17, para. 2 of Part III “Listing Rules”** |  |
| 1. Beyond the cases under art. 1, para. 5 of Regulation (EU) 2017/1129: |  |
| а) a prospectus for public offering and admission to trading on a regulated market, submitted via an electronic data carrier, approved by the FSC or the respective competent authority of the sender’s Member State, certified by the means of a qualified electronic signature within the meaning of the Electronic Document and Electronic Signature Act, or in accordance with the applicable legislation relating to electronic signatures in the Member State concerned; |  |
| b) copies of documents proving compliance with the obligation referred to under art. 3, para. 3 of Regulation (EU) 2017/1129: |  |
| c) a copy of the decision issued by the FSC or the relevant competent authority in the sender’s Member State on the approval of the prospectus, certified by the applicant; |  |
| 2. In the cases covered under art. 1, para. 5 of Regulation (EU) 2017/1129, certified copy of the documents under Art. 1, para. 5, letters “e” to “h” and “j” of Regulation (EU) 2017/1129, proving the fulfilment of the requirements; |  |
| 3. A certified copy of the decision adopted by the FSC on entry of the issuer for the purpose of trading into the registers referred to under Item 3 of Article 30 (1) of the FSCA, unless contained in the decision referred to under Item 1 (c) above; |  |
| 4. A certificate issued by the relevant National Numbering Agency on allocation of an ISIN Code to the issue; |  |
| 5. A certificate issued by a depositary institution that the issue is registered thereat; |  |
| 6. Certificate from the respective numbering agency for the assignment of a CFI code and FISN of the issue; |  |
| 7. A document certifying the number of shares held by minority shareholders; |  |
| 8. A document certifying the issuer’s code as per the Classification of Economic Activities /CEA-2008/ or, respectively, a document certifying the sector identity of the issuer in the respective sender’s Member State; |  |
| 9. A document certifying the Legal Entity Identifier (LEI code) of the issuer under Art. 89 of the POSA; |  |
| 10. Declarations regarding: |  |
| а) whether the financial instruments have been admitted to trading on another regulated market or, respectively, on a multilateral trading facility by a Member State, if information on such is available, including regarding depositary receipts in respect of the financial instruments; and |  |
| b) whether an application for admission to trading on another analogous regulated market in a Member State is being submitted, has been submitted or will be submitted simultaneously with the application; |  |
| 11. A declaration whereby the issuer agrees to abide by the principles of corporate governance enshrined in the Corporate Governance Code as approved by the Exchange; |  |
| 12. A declaration as to whether liquidation or insolvency proceedings are pending against the applicant; |  |
| 13. The annual financial statements for the last five (5) years and the complete auditor reports thereto, including the consolidated accounts as well, in the event where the issuer is obligated to prepare these (on a soft copy), unless already presented to the Exchange; |  |
| 14. A certified copy of the agreement concluded with a market maker, if such an agreement exists; |  |
| 15. Information regarding the measures undertaken towards investor protection in the cases of admission of depositary receipts for shares; |  |
| 16. The indicative reference price for the first trading session as set by the applicant; |  |
| 17. Proof of payment of a fee for admission to trading according to the Tariff of Fees Collected by the Exchange; |  |
| 18. Other documents and contracts certifying compliance with the specific requirements for admission to the segment applied for. |  |

**Declaration**

**With the following** 4 **and** 4 **, in our capacity of representing** 2**, UIC:** 12 **I declare the following:**

According to the requirement of art. 5, para. 1, point 2 of part III “Listing Rules”, 2 was established as a company in 6.

According to the requirement of art. 5, para. 1, point 3 of Part III “Listing Rules”, minority shareholders own 14 of the capital of the company, as the number of shares held by minority shareholders is 15.

According to the requirement of art. 5, para. 1, point 6 of Part III “Listing Rules”, 2 has realized the following financial results during the last five years:

|  |  |  |  |
| --- | --- | --- | --- |
| **By №** | **Fiscal year** | **P/L** | **Amount in ‘000 (BGN)** |
| 1 | 7 | 8 | 9 |
| 2 | 7 | 8 | 9 |
| 3 | 7 | 8 | 9 |
| 4 | 7 | 8 | 9 |
| 5 | 7 | 8 | 9 |

According to the requirement of art. 17, para. 2, point 8 of Part III “Listing Rules”, the code of the issuer under NACE-2008, respectively the branch affiliation of the issuer in the respective sending Member State is 11.

According to the requirement of art. 17, para. 2, point 9 of Part III “Listing Rules”, the LegalEntityIdentifier (LEI code) of the issuer is 12

According to the requirement of art. 17, para. 2, point 12 of Part III “Listing Rules”, we declare that at present, 2, UIC 13, is not in the process of initiating proceedings for declaration of liquidation or bankruptcy.

According to the requirement of art. 17, para. 2, point 16 of Part III “Listing Rules”, we declare that the determined indicative reference price for the first trading session is in the amount of 16.

Declarator,

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**Information reference regarding the issuer /COMPANY/ for Registration of**

**BSE Main Market**

|  |  |  |
| --- | --- | --- |
| **Required Information** | **Preview** | **Information** |
| **Issuer** | | | |
| Full name of the company | BSE website, internal documentation, invoices, correspondence | 10 |
| Abbreviated name of the company up to 16 characters for the BSE website | BSE website | 10 |
| Abbreviated name of the company up to 30 characters | Trading system | 10 |
| UIC | Invoices | 10 |
| VAT identification number | Invoices | 10 |
| Country of Origin | BSE website, internal documentation, invoices, correspondence | 10 |
| Location of the headquarters | BSE website, internal documentation, invoices, correspondence | 10 |
| Contact phone - general | BSE website, internal documentation, invoices, correspondence | 10 |
| e-mail | BSE website, correspondence | 10 |
| Web address | BSE website, correspondence | 10 |
| Activity | Internal Systems | 10 |
| **Investor Relations Director** | | | |
| Name, Surname | BSE website | 10 |
| Date of appointment | Internal Systems | 10 |
| Release date | Internal Systems | 10 |
| Mailing address | BSE website | 10 |
| Contact phone - landline | BSE website | 10 |
| Contact phone - GSM | Internal Systems | 10 |
| Correspondence address /city, address/ | Internal Systems | 10 |
| e-mail | BSE website | 10 |
| Information for an information agency/media through which information will be disclosed to the public | Internal Systems | 10 |
| Information about the place on the issuer's website where regulated information is disclosed | Internal Systems | 10 |

**Instructions for filling in the form and other useful information**

* The application must be filled in electronically;
* Fields in gray are those in which specific text should be entered:

1. Name or surname of the applicant;

2. Name of the issuer;

3. ISIN code of the issue;

4. Name and surname of a person with representative authority;

5. Position of the person;

6. Year of establishment of the issuer as a company;

7. The relevant financial year;

8. Profit or loss;

9. Amount of the profit or loss /the loss is written in brackets/;

10. Information (in case the space is insufficient, please make an appendix to the application);

11. The code of the issuer under NACE-2008, respectively the branch affiliation of the issuer in the respective sending Member State;

12. LEI code of the issuer;

13. UIC of the issuer;

14. Percentage of the capital held by shareholders, each of whom holds less than 2 (two) percent of the shares in the respective issue;

15. Number of shares held by shareholders, each of which holds less than 2 (two) percent of the shares in the respective issue;

16. The indicative reference price set by the applicant for the first trading session.

Please note that the declarations under Art. 17, para. 2, point 10 and under Art. 17, para. 2, point 11 of Part III "Listing Rules" should be prepared in free text.

If the applicant is also an issuer of financial instruments, the application is submitted only through the EXTRI system.

In case the applicant is different from the issuer, the application is submitted to e-mail: bse@bse-sofia.bg, with subject: "Premium application - Name of the issuer", certified with a qualified electronic signature within the meaning of Electronic Document and Electronic Signature Act. Please indicate if you would like an incoming number to be returned to you.

If the Applicant wishes to set a specific date to be admitted for trading, this should be coordinated in advance with the Trade, Issuers and Membership Directorate.

If you wish to hold a public opening ceremony of the trading session on the admission date, please contact Milena Mihaylova by e-mail: milena.mihailova@bse-sofia.bg or by phone: (+359 2) 937 09 37.

If you have any questions, please contact the Trade, Issuers and Membership Directorate by e-mail: members.listing@bse-sofia.bg or by phone: (+359 2) 937 09 30, 31, 32.