TO THE ATTENTION OF

THE “BULGARIAN STOCK EXCHANGE” AD

A P P L I C A T I O N

by

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*(please, fill in the name of the applicant)*

Dear Ladies and Gentlemen,

Please allow the following issue to be traded on the Premium Segment of the BSE Main Market:

|  |  |
| --- | --- |
| Name of the issuer | 2 |
| ISIN code of the issuer | 3 |

In this regard, I/we have attached the necessary documents according to the Rules and Regulations of Bulgarian Stock Exchange.

Best regards,

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*Attached documents according to the Rules and Regulations of BSE AD*

|  |  |
| --- | --- |
| **Documents under art. 17, para. 2 of Part III “Listing Rules”** |  |
| Under item 10. declaration on: |  |
| a. whether the financial instruments are admitted to trading on another regulated market or on a multilateral trading facility from a Member State, if any, including on depositary receipts on the financial instruments; and |  |
| b. whether the application is submitted, has been submitted or will be submitted at the same time as another similar regulated market in a Member State. |  |
| Under item 11. A declaration for the issuer's consent to apply the principles of corporate governance, laid down in the Corporate Governance Code, approved by the Exchange; |  |
| Under item 13. The annual financial statements for the last 5 (five) years and the complete audit reports to them, including the consolidated reports, if the issuer has an obligation to prepare them (on a technical medium), unless they are already presented in the Exchange; |  |
| Under item 14. A certified copy of the contract with a market maker, if such exists; |  |
| Under item 15. Information on the applied measures for protection of investors in the cases of admission of depository receipts for shares; |  |
| Under item 17. Other documents and contracts certifying the fulfillment of the specific requirements for admission to the requested segment. |  |

***Documents should be submitted only if they have not already been submitted to the BSE.***

**Declaration**

**With the following** 4 **and** 4**, in our capacity of representing** 2**, UIC:** 11 **I declare the following:**

According to the requirement of art. 5, para. 1, point 2 of part III “Listing Rules”, 2 was established as a company in 6.

According to the requirement of art. 5, para. 1, point 6 of Part III “Listing Rules”, 2 has realized the following financial results during the last five years:

|  |  |  |  |
| --- | --- | --- | --- |
| **By №** | **Fiscal year** | **P/L** | **Amount in ‘000 (BGN)** |
| 1 | 7 | 8 | 9 |
| 2 | 7 | 8 | 9 |
| 3 | 7 | 8 | 9 |
| 4 | 7 | 8 | 9 |
| 5 | 7 | 8 | 9 |

According to the requirement of art. 17, para. 2, item 7 of Part III “Listing Rules”, the number of shares held by minority shareholders is 10.

According to the requirement of art. 17, para. 2, point 12 of Part III “Listing Rules”, we declare that at present, 2, UIC 11, is not in the process of initiating proceedings for declaration of liquidation or bankruptcy.

Declarator,

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**Information reference regarding the issuer /COMPANY/ for Registration of**

**BSE Main Market, “Premium” Segment**

|  |  |  |
| --- | --- | --- |
| **Required Information** | **Preview** | **Information** |
| **Issuer** | | | |
| Full name of the company | BSE website, internal documentation, invoices, correspondence | 12 |
| Abbreviated name of the company up to 16 characters for the BSE website | BSE website | 12 |
| Abbreviated name of the company up to 30 characters | Trading system | 12 |
| Information for an information agency / media through which information will be disclosed to the public | Internal system | 12 |
| Information about the place on the issuer's website where regulated information is disclosed | Internal system | 12 |

**Instructions for filling in the form and other useful information**

* The application must be filled in electronically;
* Fields in gray are those in which specific text should be entered:

1. Name or surname of the applicant;

2. Name of the issuer;

3. ISIN code of the issue;

4. Name and surname of a person with representative authority;

5. Position of the person;

6. Year of establishment of the issuer as a company;

7. The relevant financial year;

8. Profit or loss;

9. Amount of the profit or loss /the loss is written in brackets/;

10 Number of shares held by minority shareholders;

11. UIC of the issuer;

12. Information (in case the space is insufficient, please make an appendix to the application).

Please note that the declarations under Art. 17, para. 2, point 10 and under Art. 17, para. 2, point 11 of Part III "Listing Rules" should be prepared in free text.

If the applicant is also an issuer of financial instruments, the application is submitted only through the EXTRI system.

In case the applicant is different from the issuer, the application is submitted to e-mail: bse@bse-sofia.bg, with subject: "Premium application - Name of the issuer", certified with a qualified electronic signature within the meaning of Electronic Document and Electronic Signature Act. Please indicate if you would like an incoming number to be returned to you.

If the Applicant wishes to set a specific date to be admitted for trading, this should be coordinated in advance with the Trade, Issuers and Membership Directorate.

If you wish to hold a public opening ceremony of the trading session on the admission date, please contact Milena Mihaylova by e-mail: milena.mihailova@bse-sofia.bg or by phone: (+359 2) 937 09 37.

If you have any questions, please contact the Trade, Issuers and Membership Directorate by e-mail: members.listing@bse-sofia.bg or by phone: (+359 2) 937 09 30, 31, 32.