TO THE ATTENTION OF

THE “BULGARIAN STOCK EXCHANGE”

A P P L I C A T I O N

by

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*(please, fill in the name of the applicant)*

Dear Ladies and Gentlemen,

Please allow the following issue of rights, with respect to shares subscribed, to be traded on the Subscription Rights Segment of the BSE Main Market:

|  |  |
| --- | --- |
| Name of the issuer | 2 |
| ISIN code of the issuer | 3 |
| ISIN code of rights issue | *7* |
| ISIN code of rights issue, with respect to shares subscribed | *8* |

In this regard, I/we have attached the necessary documents according to the Rules and Regulations of Bulgarian Stock Exchange.

Best regards,

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*Attached documents according to the Rules and Regulations of BSE AD*

|  |  |
| --- | --- |
| **Documents under Art. 22 (3) of Part III „Listing Rules“** |  |
| 1. A certificate issued by the relevant National Numbering Agency on allocation of an ISIN Code to the issue; |  |
| 2. A certificate issued by a depositary institution that the issue is registered thereat; |  |
| 3. Certificate from the respective numbering agency for the assignment of a CFI code and FISN of the issue; |  |
| 4. Proof of payment of a fee for admission to trading, paid according to the Tariff of Fees Collected by the Exchange; |  |
| 5. Other documents and contracts certifying compliance with the specific requirements for admission to the segment applied for. |  |

**Additional information relating to the increase:**

|  |  |  |
| --- | --- | --- |
| **№ in order** | **Required Data** | **Text Box** |
| 1 | Number and date of the FSC Decision approving the prospectus for the increase | 6 |
| 2 | Web address of the place where the prospectus can be found | 6 |
| 3 | Number of shares before the increase | 6 |
| 4 | Number of issued rights, with respect to subscribed shares | 6 |
| 5 | Subscription closing date | 6 |
| 6 | ISIN code of the temporary issue | 6 |

**Instructions for filling in the form**

*Please keep in mind the following:*

*The application is submitted in cases of capital increase of a company admitted to the BSE Main Market, Premium Segment and Standard Segment or to the BaSE Alternative Market, as well as for a special purpose vehicle, including after its initial capital increase.*

* The application must be filled in electronically;
* Fields in gray are those in which specific text should be entered:

1. Name or surname of the applicant;

2. Name of the issuer;

3. ISIN code of the issue;

4. Name and surname of a person with representative authority;

5. Position of the person;

6. Information (in case the space is insufficient, please make an appendix to the application);

7. ISIN code of the rights issue;

8. ISIN code of rights issue, with respect to shares subscribed.

* Please denote the dates by the following format: dd.mm.yyyy;
* The application must be accompanied by a document for a paid fee, according to the Tariff of fees.

If the applicant is also an issuer of financial instruments, the application is submitted only through the EXTRI system.

In case the applicant is different from the issuer, the application is submitted to e-mail: bse@bse-sofia.bg, with subject: "Rights application - Name of the issuer", certified with a qualified electronic signature within the meaning of Electronic Document and Electronic Signature Act. Please indicate if you would like an incoming number to be returned to you.

If you wish to hold a public opening ceremony of the trading session on the admission date, please contact Milena Mihaylova by e-mail: milena.mihailova@bse-sofia.bg or by phone: (+359 2) 937 09 37.

If you have any questions, please contact the Trade, Issuers and Membership Directorate by e-mail: members.listing@bse-sofia.bg or by phone: (+359 2) 937 09 30, 31, 32