TO THE ATTENTION OF

THE “BULGARIAN STOCK EXCHANGE”

A P P L I C A T I O N

by

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*(please, fill in the name of the applicant)*

Dear Ladies and Gentlemen,

Please allow the following issue to be traded on the Subscription Rights Segment of the BSE Main Market:

|  |  |
| --- | --- |
| Name of the issuer | 2 |
| ISIN code of the issuer, subject to the increase | 3 |
| ISIN code of the rights issue | *7* |

In this regard, I/we have attached the necessary documents according to the Rules and Regulations of Bulgarian Stock Exchange.

Best regards,

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*Attached documents according to the Rules and Regulations of BSE AD*

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| --- | --- | --- | --- |
| **Documents under art. 23, para. 3 of Part III “Listing Rules”** | |  | |
| 1. A prospectus for public offering and admission to trading on a regulated market, submitted via an electronic data carrier, approved by the FSC or the respective competent authority of the sender’s Member State, certified by the means of a qualified electronic signature within the meaning of the Electronic Document and Electronic Signature Act, or in accordance with the applicable legislation relating to electronic signatures in the Member State concerned; |  | |
| 2. Copies of documents proving compliance with the obligation referred to under art. 3, para. 3 of Regulation (EU) 2017/1129; |  | |
| 3. A certified copy of the decision on the approval of the prospectus; |  | |
| 4. Copies of documents proving compliance with the obligation referred to under Article 89r (1) of the POSA, certified by the applicant; |  | |
| 5. A certificate issued by the relevant National Numbering Agency on allocation of an ISIN Code to the issue of shares. |  | |
| 6. A certificate from the respective numbering agency for assignment of CFI and FISN codes of the issue or a declaration that their issuance has been requested and such will be submitted. |  | |

**Additional information relating to the increase:**

|  |  |  |
| --- | --- | --- |
| **№ in order** | **Required information** | **Text box** |
| 1 | Number and date of the FSC Decision approving the prospectus for the increase | 6 |
| 2 | Web address of the place where the prospectus can be found | 6 |
| 3 | Number of shares before the increase | 6 |
| 4 | Number of rights issued | 6 |
| 5 | Number of shares offered for subscription | 6 |
| 6 | Nominal value of the shares | 6 |
| 7 | Issue value of the shares offered for subscription | 6 |
| 8 | Ratio between issued rights and new shares: one right / how many shares | 6 |
| 9 | Each person may subscribe at least 1 new share and at most such number of shares, which is equal to the number of acquired and / or owned rights multiplied by | 6 |
| 10 | The capital will be increased only if they are subscribed and paid | 6 |
| 11 | Exchange member authorized to service the capital increase | 6 |
| 12 | Bank in which a fundraising account has been opened | 6 |
| 13 | The decision to increase the capital is taken by the General Meeting of Shareholders or by the Board of Directors of the company - please note in the field GMS or Board of Directors | 6 |
| 14 | Date of the decision on the above point | 6 |
| 15 | Electronic media, in which the announcement is announced by the order of art. 92a of the POSA | 6 |
| 16 | Date of publication in the media | 6 |
| 17 | Disclosure address on the issuer's website | 6 |
| 18 | Date of publication on the issuer's website | 6 |
| 19 | Address of publication on the website of the exchange member authorized to service the increase | 6 |
| 20 | Date of publication on the website of the exchange member | 6 |

**Instructions for filling in the form**

*Please keep in mind the following:*

*The application is submitted in cases of capital increase of a company admitted to the BSE Main Market, Premium Segment and Standard Segment or to the BaSE Alternative Market, as well as for a special purpose vehicle, including its initial increase of its capital.*

* The application must be filled in electronically;
* Fields in gray are those in which specific text should be entered:

1. Name or surname of the applicant;

2. Name of the issuer;

3. ISIN code of the issue;

4. Name and surname of a person with representative authority;

5. Position of the person;

6. Information (in case the space is insufficient, please make an appendix to the application);

7. ISIN code of the rights issue;

* Please denote the dates by the following format: dd.mm.yyyy;

A document for paid fee should be attached to the application, according to the BSE Fee Tariff.

If the applicant is also an issuer of financial instruments, the application is submitted only through the EXTRI system.

In case the applicant is different from the issuer, the application is submitted to e-mail: bse@bse-sofia.bg, with subject: "Rights application - Name of the issuer", certified with a qualified electronic signature within the meaning of Electronic Document and Electronic Signature Act. Please indicate if you would like an incoming number to be returned to you.

If you wish to hold a public opening ceremony of the trading session on the admission date, please contact Milena Mihaylova by e-mail: milena.mihailova@bse-sofia.bg or by phone: (+359 2) 937 09 37.

If you have any questions, please contact the Trade, Issuers and Membership Directorate by e-mail: members.listing@bse-sofia.bg or by phone: (+359 2) 937 09 30, 31, 32