TO THE ATTENTION OF

THE “BULGARIAN STOCK EXCHANGE”

A P P L I C A T I O N

by

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*(please, fill in the name of the applicant)*

Dear Ladies and Gentlemen,

Please allow the following issue to be traded on the Special Purpose Investment Companies Segment of the BSE Main Market:

|  |  |
| --- | --- |
| Name of the issuer | 2 |
| ISIN code of the issuer | 3 |

In this regard, I/we have attached the necessary documents according to the Rules and Regulations of Bulgarian Stock Exchange.

Best regards,

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*Attached documents according to the Rules and Regulations of BSE AD*

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| --- | --- |
| **Documents under art. 21, para. 3 of Part III “Listing Rules”** |  |
| 1. A prospectus for public offering and admission to trading on a regulated market, submitted via an electronic data carrier, approved by the FSC or the respective competent authority of the sender’s Member State, certified by the means of a qualified electronic signature within the meaning of the Electronic Document and Electronic Signature Act, or in accordance with the applicable legislation relating to electronic signatures in the Member State concerned; |  |
| 2. Copies of documents proving compliance with the obligation referred to under art. 3, para. 3 of Regulation (EU) 2017/1129; |  |
| 3. A copy of the licence issued by the FSC to carry out business as a special purpose investment company; |  |
| 4. A copy of the decision on the approval of the prospectus, certified by the applicant; |  |
| 5. A copy of the publication of the public offering notice in a national daily newspaper; |  |
| 6. A certified copy of the decision adopted by the FSC on entry of the issuer for the purpose of trading into the register referred to under Item 3 of Article 30 (1) of the FSCA, unless contained in the decision referred to under Item 4 above; |  |
| 7. A certificate issued by the relevant National Numbering Agency on allocation of an ISIN Code to the issue of shares; |  |
| 8. A certificate issued by a depositary institution that the issue is registered thereat; |  |
| 9. Certificate from the respective numbering agency for the assignment of a CFI code and FISN of the issue; |  |
| 10. A certified copy of the agreement concluded with a market maker, if such an agreement exists; |  |
| 11. Proof of payment of a fee for admission to trading according to the Tariff of Fees Collected by the Exchange; |  |
| 12. A document certifying the issuer’s code as per the Classification of Economic Activities /CEA-2008/ or, respectively, a document certifying the sector identity of the issuer in the respective home Member State; |  |
| 13. A document certifying the LEI code of the issuer; |  |
| 14. The indicative reference price for the first trading session as set by the applicant; |  |
| 15. Other documents and contracts certifying compliance with the specific requirements for admission to the segment applied for. |  |

**Declaration**

**With the following** 4 **and** 4**, in our capacity of representing** 2**, UIC:** 7 **I declare the following:**

According to the requirement of art. 21, para. 3, point 12 of Part III “Listing Rules”, the code of the issuer under NACE-2008, respectively the branch affiliation of the issuer in the respective sending Member State is 8.

According to the requirement of art. 21, para. 3, point 12 of Part III “Listing Rules”, the LegalEntityIdentifier (LEI code) of the issuer is 9

According to the requirement of art. 21, para. 3, point 14 of Part III “Listing Rules”, we declare that the determined indicative reference price for the first trading session is in the amount of 10.

Declarator,

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**Information reference regarding the issuer / COMPANY / for Registration of**

**BSE Main Market**

|  |  |  |
| --- | --- | --- |
| **Required Information** | **Preview** | **Information** |
| **Issuer** | | | |
| Full name of the company | BSE website, internal documentation, invoices, correspondence | 6 |
| Abbreviated name of the company up to 16 characters for the BSE website | BSE website | 6 |
| Abbreviated name of the company up to 30 characters | Trading system | 6 |
| UIC | Invoices | 6 |
| VAT identification number | Invoices | 6 |
| Country of Origin | BSE website, internal documentation, invoices, correspondence | 6 |
| Location of the headquarters | BSE website, internal documentation, invoices, correspondence | 6 |
| Contact phone - general | BSE website, internal documentation, invoices, correspondence | 6 |
| e-mail | BSE website, correspondence | 6 |
| Web address | BSE website, correspondence | 6 |
| Activity | Internal Systems | 6 |
| **Investor Relations Director** | | | |
| Name, Surname | BSE website | 6 |
| Date of appointment | Internal Systems | 6 |
| Release date | Internal Systems | 6 |
| Mailing address | BSE website | 6 |
| Contact phone - landline | BSE website | 6 |
| Contact phone - GSM | Internal Systems | 6 |
| Correspondence address /city, address/ | Internal Systems | 6 |
| e-mail | BSE website | 6 |
| Information for an information agency/media through which information will be disclosed to the public | Internal Systems | 6 |
| Information about the place on the issuer's website where regulated information is disclosed | Internal Systems | 6 |

**Instructions for filling in the form and other useful information**

* The application must be filled in electronically;
* Fields in gray are those in which specific text should be entered:

1. Name or surname of the applicant;

2. Name of the issuer;

3. ISIN code of the issue;

4. Name and surname of a person with representative authority;

5. Position of the person;

6. Information (in case the space is insufficient, please make an appendix to the application);

7. UIC of the issuer;

8. The code of the issuer under NACE-2008, respectively the branch affiliation of the issuer in the respective sending Member State;

9. LEI code of the issuer;

10. The indicative reference price set by the applicant for the first trading session.

If the applicant is also an issuer of financial instruments, the application is submitted only through the EXTRI system.

In case the applicant is different from the issuer, the application is submitted to e-mail: bse@bse-sofia.bg, with subject: "Application-REIT-SPV Application - Name of the issuer", certified with a qualified electronic signature within the meaning of Electronic Document and Electronic Signature Act. Please indicate if you would like an incoming number to be returned to you.

If the Applicant wishes to set a specific date to be admitted for trading, this should be coordinated in advance with the Trade, Issuers and Membership Directorate.

If you wish to hold a public opening ceremony of the trading session on the admission date, please contact Milena Mihaylova by e-mail: milena.mihailova@bse-sofia.bg or by phone: (+359 2) 937 09 37.

If you have any questions, please contact the Trade, Issuers and Membership Directorate by e-mail: members.listing@bse-sofia.bg or by phone: (+359 2) 937 09 30, 31, 32