TO THE ATTENTION OF

THE “BULGARIAN STOCK EXCHANGE”

A P P L I C A T I O N

by

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*(please, fill in the name of the applicant)*

Dear Ladies and Gentlemen,

Please allow the following issue to be traded on the Exchange Traded Products Segment of the BSE Main Market:

|  |  |
| --- | --- |
| Name of the issuer | 2 |
| ISIN code of the issuer | 3 |

In this regard, I/we have attached the necessary documents according to the Rules and Regulations of Bulgarian Stock Exchange.

Best regards,

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*Attached documents according to the Rules and Regulations of BSE AD*

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| **Documents under art. 25, para. 2 of Part III “Listing Rules” for issues of structured products:** |  |
| 1. A certificate issued by the relevant National Numbering Agency on allocation of an ISIN Code to the issue;  |  |
| 2. A certificate issued by a depositary institution that the issue is registered thereat;  |  |
| 3. Certificate from the respective numbering agency for the assignment of a CFI code and FISN of the issue; |  |
| 4. In the case of an issuer from a sending Member State, a document certifying the status of the said issuer in the respective home Member State;  |  |
| 5. Declarations regarding:  |  |
| a) whether the financial instruments have been admitted to trading on another regulated market or, respectively, on a multilateral trading facility by a Member State, if information on such is available; and |  |
| b) whether an application for admission to trading on another analogous regulated market in a Member State is being submitted, has been submitted or will be submitted simultaneously with the application; |  |
| 6. A certified copy of the agreement concluded with a market maker, if such an agreement exists; |  |
| 7. The indicative reference price for the first trading session as set by the applicant; |  |
| 8. Documentary proof of payment of a fee for admission to trading according to the Tariff of Fees Collected by the Exchange; |  |
| 9. A document certifying the LEI code of the issuer; |  |
| 10. Other documents and contracts certifying compliance with the specific requirements. |  |
| **Documents under Art. 25, para. 3 of Part III “Listing Rules” for issues of structured products, beyond the cases under Art. 1, para. 2 of Regulation (EU) 2017/1129, except for the documents under para. 2:** |  |
| 1. A prospectus for public offering and admission to trading on a regulated market, a base a prospectus for public offering and admission to trading on a regulated market, submitted via an electronic data carrier, approved by the FSC or the respective competent authority of the sender’s Member State, certified by the means of a qualified electronic signature within the meaning of the Electronic Document and Electronic Signature Act, or in accordance with the applicable legislation relating to electronic signatures in the Member State concerned; |  |
| 2. A copy of the decision issued by the FSC or the relevant competent authority in the sender’s Member State on the approval of the prospectus, certified by the applicant;  |  |
| 3. Copies of documents proving compliance with the obligation referred to under art. 3, para. 3 of Regulation (EU) 2017/1129; |  |
| 4. A certified copy of the decision adopted by the FSC on entry of the issuer of the financial instruments for the purpose of trading into the registers referred to under Item 3 of Article 30 (1) of the FSCA, unless contained in the decision referred to under Item 2 above;  |  |
| 5. In the cases covered under Art. 8 of Regulation (EU) 2017/1129 , information about the final parameters of the offering (final term sheet), if such information is available at the time of application’s submission.  |  |
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| **Documents under Art. 25, para. 4 of Part III “Listing Rules” for issues of structured products in the cases under Art. 1, para. 2 of Regulation (EU) 2017/1129, except for the documents under para. 2:**1. A comprehensive description of the respective product containing all its characteristics and particulars (final term sheet) shall be enclosed to the application on an electronic data carrier duly certified by means of a qualified electronic signature within the meaning of the Electronic Document and Electronic Signature Act, or in compliance with the applicable legislation pertaining to the electronic signature in the respective Member State.
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| **Documents under art. 25, para. 5 of Part III “Listing Rules” for issues of Exchange traded funds:** |  |
| 1. 1. A copy of the licence issued by the FSC or the respective competent authority in the home Member State to carry out business as an investment company or, respectively, of the authorisation to organise and manage a mutual fund;
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| 2. A softcopy of the prospectus and a document with key information to the investors signed with a qualified electronic signature under the EDESA or under the applicable legislation in the Member State respectively;  |  |
| 3. A copy of the Articles of Association of the investment company or, respectively, of the mutual fund’s rules and regulations;  |  |
| 4. A certified copy of the decision adopted by the FSC on entry of the issuer for the purpose of trading into the register referred to under Item 4 of Article 30 (1) of the FSCA, unless contained in the licence or, respectively, the authorisation referred to under Item 1 above, or a copy of the approval of the FSC of the rules under Article 18 of the Law on the Activities of Collective Investment Schemes and Other Collective Investment Undertakings when the Collective Investment Scheme will operate as an exchange traded fund; |  |
| 5. A certificate issued by the relevant National Numbering Agency on allocation of an ISIN Code to the issue;  |  |
| 6. A certificate issued by a depositary institution to the effect that the issue is registered thereat;  |  |
| 7. Certificate from the respective numbering agency for the assignment of a CFI code and FISN of the issue; |  |
| 8. Proof of payment of a fee for admission to trading according to the Tariff of Fees Collected by the Exchange;  |  |
| 9. The indicative reference price for the first trading session as set by the applicant;  |  |
| 10. A document certifying the LEI code of the issuer; |  |
| 11. Other documents and contracts certifying compliance with the specific requirements for admission to the segment applied for, including: |  |
| 12. A declaration on the selected manner of representing the intraday indicative net asset value. |  |

**Instructions for filling in the form**

*Please have in mind the following:*

*- Only issues of financial instruments under par.2, point 4 of the Supplementary Provisions of Part III “Listing Rules” of the Rules and Regulations of BSE AD, are admitted to trade on the BSE Main Market, Exchange traded products segment.*

*- Issues of exchange traded funds may be admitted to trading only in the presence of a market maker registered under the issue in accordance with Part II “Membership Rules”;*

*- The chosen way of presenting the intraday indicative net asset value should be coordinated in advance with the Trade, Issuers and Membership Directorate by e-mail: members.listing@bse-sofia.bg or by phone (+359 2) 937 09 33, 45.*

* The application must be filled in electronically;
* Fields in gray are those in which specific text should be entered:

1. Name or surname of the applicant;

2. Name of the issuer;

3. ISIN code of the issue;

4. Name and surname of a person with representative authority;

5. Position of the person.

If the applicant is also an issuer of financial instruments, the application is submitted only through the EXTRI system.

In case the applicant is different from the issuer, the application is submitted to e-mail: bse@bse-sofia.bg, with subject: "ETF application - Name of the issuer", certified with a qualified electronic signature within the meaning of Electronic Document and Electronic Signature Act. Please indicate if you would like an incoming number to be returned to you.

If the Applicant wishes to set a specific date to be admitted for trading, this should be coordinated in advance with the Trade, Issuers and Membership Directorate.

If you wish to hold a public opening ceremony of the trading session on the admission date, please contact Milena Mihaylova by e-mail: milena.mihailova@bse-sofia.bg or by phone: (+359 2) 937 09 37.

If you have any questions, please contact the Trade, Issuers and Membership Directorate by e-mail: members.listing@bse-sofia.bg or by phone: (+359 2) 937 09 30, 31, 32