TO THE ATTENTION OF

THE “BULGARIAN STOCK EXCHANGE”

A P P L I C A T I O N

by

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*(please, fill in the name of the applicant)*

Dear Ladies and Gentlemen,

Please allow the following issue to be traded on the Initial Public Offering Segment of the BSE Main Market:

|  |  |
| --- | --- |
| Name of the issuer | 2 |
| ISIN code of the issuer, subject to the IPO | 3 |

In this regard, I/we have attached the necessary documents according to the Rules and Regulations of Bulgarian Stock Exchange.

Best regards,

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*Attached documents according to the Rules and Regulations of BSE AD*

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| **Documents under art. 24, para. 2 of Part III “Listing Rules”** |  |
| 1. A prospectus for public offering on a regulated market, submitted via an electronic data carrier, approved by the FSC or the respective competent authority of the sender’s Member State, certified by the means of a qualified electronic signature within the meaning of the Electronic Document and Electronic Signature Act, or in accordance with the applicable legislation relating to electronic signatures in the Member State concerned except in art. 1, para. 2 of Regulation (EU) 2017/1129; |  |
| 2. Copies of documents proving compliance with the obligation referred to under art. 3, para. 3 of Regulation (EU) 2017/1129; |  |
| 3. A copy of the decision on the approval of the prospectus; |  |
| 4. A copy of the publication of the public offering notice; |  |
| 5. A certificate issued by the relevant National Numbering Agency on allocation of an ISIN Code to the instruments thus offered; |  |
| 6. A certificate issued by a depositary institution to the effect that the issue is registered thereat; |  |
| 7. Certificate from the respective numbering agency for the assignment of a CFI code and FISN of the issue; |  |
| 8. Data on the Exchange member, carrying out the offering; |  |
| 9. A document certifying the LEI code of the issuer. |  |

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| **Documents under Art. 24, para. 3 of Part III “Listing Rules”****In the cases under Art. 1, para. 2 of Regulation (EU) 2017/1129, except for the documents under para. 2, m.p. 5-7, the following shall also apply:** |  |
| 1. information about the existence of circumstances under art. 1, para. 2 of Regulation (EU) 2017/1129;
 |  |
| 1. information about the issuer, the parameters of the issue and the conditions of the offering;
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| 1. other information at the discretion of the issuer.
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**Additional Information concerning the offering:**

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| --- | --- | --- |
| **№ in order** | **Required data** | **Text box** |
| 1 | Number and date of the FSC Decision for confirmation of the offering prospectus |      6 |
| 2 | Website address where the prospectus can be found |      6 |
| 3 | Number of shares offered |      6 |
| 4 | Nominal value of the shares |      6 |
| 5 | Issue value of the shares offered for subscription |      6 |
| 6 | The offering is considered successful only if at least: |      6 |
| 7 | Exchange member authorized to service the offering |      6 |
| 8 | Leading supply manager |      6 |
| 9 | Each person may subscribe at least 1 new share and at most such number of shares, which is equal to the number of acquired and / or owned rights multiplied by |      6 |
| 10 | The notification under Art. 92a, para. 1 of POSA is published in: |      6 |
| 11 | Bank in which a fundraising account has been opened |      6 |
| 12 | The decision for the present proposal was taken by the General Meeting of Shareholders or by the Board of Directors of the company - please indicate in the field |      6 |
| 13 | Date of the decision of the above point |      6 |
| 14 | Electronic media, in which the announcement is announced by the order of art. 92a of the POSA |      6 |
| 15 | Date of publication in the media |      6 |
| 16 | Disclosure address on the issuer's website |      6 |
| 17 | Date of publication on the issuer's website |      6 |
| 18 | Address of publication on the website of the exchange member authorized to service the increase |      6 |
| 19 | Date of publication on the website of the exchange member |      6 |

**Instructions for filling in the form and other useful information**

The specific date to be admitted for trading should be coordinated in advance with the Trade, Issuers and Membership Directorate.

* The application must be filled in electronically;
* Fields in gray are those in which specific text should be entered:

1. Name or surname of the applicant;

2. Name of the issuer;

3. ISIN code of the issue;

4. Name and surname of a person with representative authority;

5. Position of the person;

6. Information (in case the space is insufficient, please make an appendix to the application).

* Please denote the dates by the following format: dd.mm.yyyy;
* The application must be accompanied by a document for a paid fee, according to the Tariff of fees;

If the applicant is also an issuer of financial instruments, the application is submitted only through the EXTRI system.

In case the applicant is different from the issuer, the application is submitted to e-mail: bse@bse-sofia.bg, with subject: "IPO application - Name of the issuer", certified with a qualified electronic signature within the meaning of Electronic Document and Electronic Signature Act. Please indicate if you would like an incoming number to be returned to you.

If you wish to hold a public opening ceremony of the trading session on the admission date, please contact Milena Mihaylova by e-mail: milena.mihailova@bse-sofia.bg or by phone: (+359 2) 937 09 37.

If you have any questions, please contact the Trade, Issuers and Membership Directorate by e-mail: members.listing@bse-sofia.bg or by phone: (+359 2) 937 09 30, 31, 32