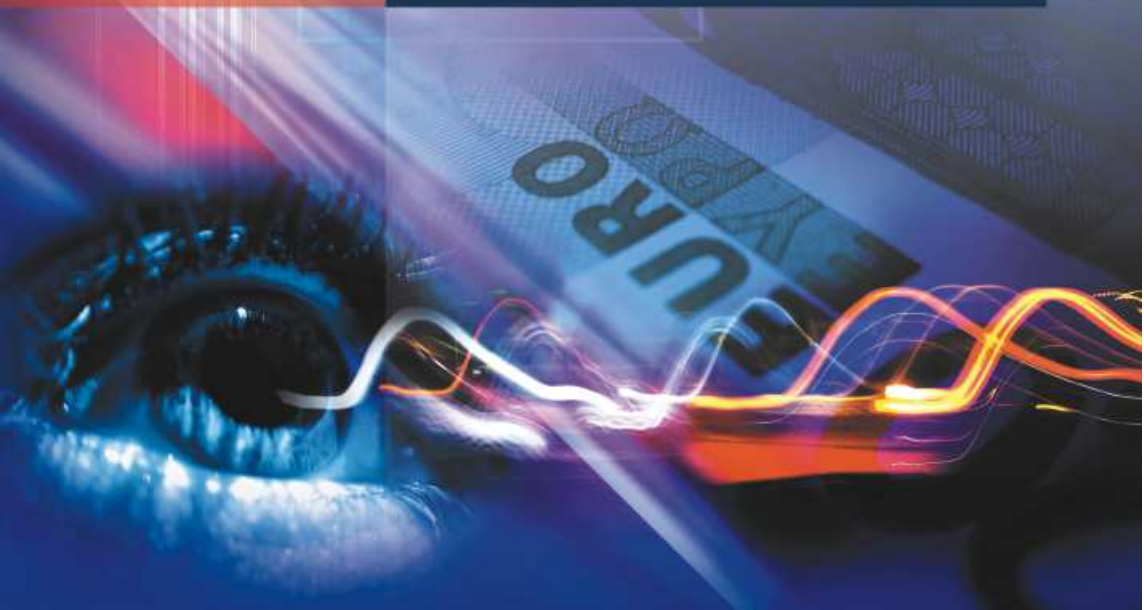


CONFERENCE

on

The Prospects for Capital Markets
in Southeast Europe

Sheraton Hotel
Sofia, Bulgaria
16 September
2008



CONFERENCE on The Prospects for Capital Markets in Southeast Europe

Sheraton Hotel, Sofia, Bulgaria, 16 September 2008

HOSTED BY:



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Dear Colleagues,

The Bulgarian Stock Exchange has the honor to host the International Conference on „The Prospects for Capital Markets in Southeast Europe“, which will be held on September 16th, 2008 in Sofia. It is our pleasure to invite you to attend this important event, which will bring together professionals and distinguished representatives of the securities business from all over Europe. This will also be a good occasion to get acquainted with Bulgaria and the hospitality of its people.

A handwritten signature in black ink, appearing to read 'V. PAPA ZOV'.

Victor PAPA ZOV

Chairman of the Board of Directors & Founder

A handwritten signature in black ink, appearing to read 'B. ILKOVA'.

Bistra ILKOVA

Chief Executive Officer

DRAFT PROGRAMME

15 SEPTEMBER

Arrival
Accommodation
Registration
Official dinner „The magic of Bulgaria“

16 SEPTEMBER

Official Opening

PANEL I - Developing an Efficient Capital Market as a Crucial Factor for Enhancing the National Investment Potential

Main topics:

- The Bulgarian capital market after the EU accession
- Bulgaria as a magnet to local and foreign investors
- The impact of MiFID
- The new disclosure rules against market abuse

PANEL II - Southeast Europe - the New Financial Center?

Increasing the Potential and Visibility of our Capital Markets

Main topics:

- Where does globalization lead us?
- Southeast Europe - an attractive place for investments
- Regional co-operation and the expectations of smaller markets
- Should developed exchanges become strategic partners and providers of innovations

Closing remarks

17 SEPTEMBER

Departure

REGISTRATION

EARLY REGISTRATION FEE Until 1 July 2008	250 EUR
LATE REGISTRATION FEE After 1 July 2008	350 EUR

The Registration Fee includes:

- Access to the Plenary Hall
- Delegates' Kit
- Lunch buffet
- Coffee-breaks
- Official dinner „The magic of Bulgaria“

You can register by:

- filling in the Registration Form and sending it by fax: + 359 2 892 08 00
- filling in the Registration Form and sending it by e-mail - cic@cic.bg

CONFIRMATION

After making a valid registration by submitting the Registration form and payment of the relevant Registration Fee, delegates will receive a confirmation letter for their registration by e-mail.

PAYMENT

EARLY AND LATE REGISTRATION

By bank transfer:

Bank UniCreditBulbank
Branch Europe
Bank Address 58, Alabin Str
BIC UNCRBGSF
IBAN BG75 UNCR 9660 1464 4601 28

Company for International Congresses - CIC Ltd.

Please, indicate the name of the conference.

By Credit Card:

Master or VISA (VISA Electron is not applicable)

Please, refer to the *Credit Card Authorization Form* on the site: www.cic.bg

ON-SITE REGISTRATION

Cash: EUR, USD, BGN

By Credit Card: Master or VISA (VISA Electron is not applicable)

CANCELLATION POLICY

Until 1 July 2008 - 30% refund of the Registration Fee

After 1 July 2008 - no refund

ACCOMMODATION

SHERATON SOFIA HOTEL BALKAN - 5 STARS VENUE

5 Sveta Nedelya Square, Sofia

IN THE SEMI-MIDDLE OF THE SOFIA DOWNTOWN



Room Facilities

The magnificently refurbished hotel, offers elegantly appointed single and double rooms including suites.

CLASSIC ROOM

Room equipment: Classic rooms are exquisitely appointed and feature individual air conditioning control, satellite and pay television, 24-hour security.

Bathroom: Classic room has an en-suite bathroom with shower cabin, hairdryer, mirror and telephone.

EXECUTIVE ROOM

Room: Executive Rooms have extra luxuries and facilities and a private Lounge.

Room equipment: That rooms are exquisitely appointed and feature individual air conditioning control, direct dial telephone, satellite and pay television, radio, windows that open, high ceiling, sprinkler system, message alert, mini bar, 24-hour security.

Bathroom: The same as the classic room.

GRAND HOTEL SOFIA - 5 STARS

1 Gurko, Str. Sofia

IT IS WITHIN 10 MIN. WALKING DISTANCE FROM THE VENUE



The newest modern 5-star business hotel in Sofia is located in the very heart of Bulgaria's capital. Grand Hotel Sofia combines the finest tradition of Bulgarian warmth and hospitality with a level of service and facilities guaranteed to satisfy the most discerning guests. Overlooking the City garden, the hotel is on the doorstep of the National Theatre, the City Art Gallery, within walking distance from Bulgaria Concert Hall and the Alexander Nevsky Cathedral.

Room Facilities

Grand Hotel Sofia features unique spacious rooms of over 50 sq.m, all elegantly appointed and offering luxury, style and comfort on a 5-star level.

SUPERIOR ROOM

Room: Spacious air-conditioned rooms of about 50 sq.m. The unique spacious rooms offer luxury, style and comfort. They have a work space and are equipped with all common facilities including a luxurious marble bathroom with a body weight scale.

Room equipment: Superior rooms have: air condition with individual temperature control, Electronic key lock system, IDD telephone with voice mail, TV set with over 30 satellite channels, Pay TV channels, PC data port, high speed Internet/ DSL connection, In-room safe, Working desk with lamp and chair, Mini bar, Sound proofed windows, Wake Up Service/ Alarm Clock, Work Desk, Seating Area, Slippers.

Bathroom: Spacious bathrooms with tub and shower cabin, Hairdryer, shaving mirror and bathroom telephone.

CENTRAL PARK HOTEL - 4 STARS

106, Vitosha Blvd, 1463 Sofia

**IT IS WITHIN 10 MINUTES BY BUS DISTANCE FROM THE VENUE
A SHUTTLE BUS WILL BE PROVIDED.**



Brand new 4-star business hotel with prime location in the very heart of the city. It is located on the famous Vitosha boulevard considered a Sofia landmark and just steps away from the Palace of Culture the biggest Convention Centre on the Balkans. There are plenty of sites of interest within a walking distance from the hotel. Just few minutes walk down the Vitosha boulevard and you will reach the trendy pedestrian zone, which is lined with luxury shops and fashion boutiques.

STANDARD ROOM

Room equipment: Rooms offer a comprehensive range of in-room facilities: air-condition with individually controlled temperature, satellite TV channels, mini bar, in-room safe, electronic lock system and sound proof windows.

Bathroom: An en-suite bathroom with bathtub, hairdryer, magnifying mirror and telephone.

ACCOMMODATION

SHERATON SOFIA HOTEL BALKAN	SINGLE ROOM	DOUBLE ROOM
CLASSIC	<input type="checkbox"/> 190 EUR	<input type="checkbox"/> 212 EUR
EXECUTIVE	<input type="checkbox"/> 215 EUR	<input type="checkbox"/> 234 EUR
GRAND HOTEL SOFIA	SINGLE ROOM	DOUBLE ROOM
SUPERIOR	<input type="checkbox"/> 185 EUR	<input type="checkbox"/> 212 EUR
CENTRAL PARK HOTEL	SINGLE ROOM	DOUBLE ROOM
STANDARD	<input type="checkbox"/> 150 EUR	<input type="checkbox"/> 172 EUR

The price includes also breakfast, insurance and city tax.

If you choose a double room, please note the name of the person who should be registered.

Please, contact the Official Agent of the event in case you require a suite.

One night deposit is requested in order to guarantee your accommodation.

PAYMENT

By bank transfer:

Bank UniCreditBulbank
 Branch Europe
 Bank Address 58, Alabin Str
 BIC UNCRBGSF
 IBAN BG75 UNCR 9660 1464 4601 28
 Company for International Congresses - CIC Ltd.

Please, indicate the name of the conference.

By Credit Card: Master or VISA (VISA Electron is not applicable)

Please, refer to the *Credit Card Authorization Form* on the site: www.cic.bg

Cash: EUR, USD, BGN

By Credit Card: Master or VISA (VISA Electron is not applicable)

CANCELLATION POLICY

Until 1 July 2008 - first night deposit refund

After 1 July 2008 - no refund

GENERAL INFO

SOFIA - THE CAPITAL OF BULGARIA

Sofia holds in itself everything that Bulgaria has passed by. Every historical time, every culture that has reflected to Bulgaria is registered and it could be seen if you cross the main streets and have a look at the buildings. It is a very old town and is the capital of Bulgaria, since 1879. The urban population is more than 14% of the Bulgarian population in general. There are lots of curious buildings and monuments key-parts of Bulgarian history in general. Example for that is one of the Universities of Sofia - St. Kliment Ohridski, the oldest University in the country (since 1888) the most preferred institution of higher education. Right now, you could easily say - Sofia is academic town. Another curious key-part of Bulgarian history is the Alexander Nevski Cathedral, situated near by the National Assembly. This stately cathedral is the biggest one on the Balkan Peninsula.

VENUE - SHERATON SOFIA HOTEL BALKAN

In the heart of Sofia, within walking distance from the business and commercial district and the Government Offices, the Sheraton Sofia Hotel Balkan is recognized as the city's grand hotel and one of the architectural landmarks. This impressive luxury hotel is a 5-storey hotel and is located approximately 15 km from the Sofia Airport. Many historic jewels like the fourth-century St. George Rotunda, the Presidential Palace, the streets of Roman Serdica and the relics of medieval fortress of the Sredetz surround the hotel.

PASSPORT & VISA

Foreign visitors to Bulgaria are required to bring a valid international passport. Non-EU citizens are usually required to obtain a valid visa prior to entry into the country. Please consult your local Bulgarian embassy for details. For further visa information and other entry requirements you can also visit the Bulgarian Ministry of Foreign Affairs web site at <http://www.mfa.government.bg/index.php?tid=49>

LANGUAGE

English will be the official language of the Conference.

CURRENCY

The official currency in Bulgaria is the Bulgarian lev (BGN). It is advisable that foreign currency is exchanged either at a bank or at designated currency exchange bureaus. Foreign currency can also be safely exchanged at the hotel at less favorable exchange rates.

LOCAL TIME

The time zone in Sofia is CET+1hr / GMT + 2hrs.

ELECTRICITY

The electricity is 220V/50Hz. Round European style two-pin plugs are used.

CLIMATE

In mid September the weather in Sofia is mild and warm, with daily temperatures ranging from 15-25° C. Evenings are usually somewhat cooler and therefore a light overcoat is desirable.

SHUTTLE BUS

Transportation from/to Central Park Hotel to/from Venue will be provided.

IMPORTANT DATES

EARLY REGISTRATION	1 July 2008
CANCELLATION POLICIES APPLICATION	1 July 2008

CONTACTS

Official Agent of the event is the **Company for International Congresses - CIC Ltd.**

Phones: + 359 2 892 08 08; 892 08 09 to 60

Cell phones: + 359 885 358628; + 359 888 223394

Fax: + 359 2 892 08 00

E-mail: cic@cic.bg

Website: www.cic.bg

