



**ALBENA INVEST  
Holding Plc.**

**German Equity Forum  
November 10, 2008**



**COMPANY PRESENTATION**  
**2008**



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# General Presentation

- Albena Invest Privatization Fund established in 1996
- In 1999 Albena Invest Holding Plc. was created
- From the end of 2006 shares traded on the official market of equities, segment A
- Owns 13 subsidiaries- tourism, furniture, transport, building industries and others
- Awarded for distinction, quality and reliability- Business Superbrands 2008- one of the strongest brands in Bulgaria
- The holding is one of the most profitable public companies according to the Bulgarian Chamber of Commerce and Industry



## Investment portfolio and structure of Albena Invest Holding JSC

**ALBENA INVEST**

Long-term investments in stock as equity share as of 10.10.2008

<b>Company</b>	<b>Headquarters</b>	<b>Equity (in levs)</b>	<b>% of equity</b>
FOHAR JSC	City of Sofia	3 400 000	99,68
FABRIKA FOR BUTILIRANE NA PIVO JSC (BEER BOTTLING FACTORY)	City of Smolyan	53 000	99.95
IKO BUSINESS JSC	City of Sofia	600 000	99,45
IDIS JSC	City of Varna	300 000	98.69
BRYAST-D JSC	Town of Dobritch	400 000	96,78
HEMUSTOURIST JSC	Town of Gabrovo	400 000	96,36
SOKOLETZ-BOROVETZ JSC	Town of Samokov	200 000	92,96
EKOPLAST JSC	Village of Obrochishte	50 000	92
DULO-POLYMER JSC-in liquidation	Town of Dulovo	57 000	85.33
DOBRUDZHANSKI TEXTILE JSC	City of Dobritch	95 210	82.85
ALBENA-AUTOTRANS JSC	Village of Obrochishte	1 000 000	69,21
BULGARIA-29 JSC	City of Sofia	481 806	63,93
SKLADOVA TECHNICA JSC (STOREHOUSE MACHINERY)	Town of Gorna Oriyahovitsa	281 968	31.88
PTITZI & PTICHI PRODUKTI JSC (POULTRY & POULTRY PRODUCTS)	City of Pleven	142 411	28.29
ALBENA JSC	Town of Balchik	4 273 126	20.57
ALFA CONSULT 2000 EOOD	City of Sofia	1 000 000	100
BETA CONSULT 2000 EOOD	City of Sofia	5 000	100
PRIMA FINANCE EAD	City of Sofia	3 500 000	100
HOTEL DES MASQUES	Switzerland	34 068	5,06



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**Tourism**

Albena JSC

Sokoletz – Borovets JSC – Borovets  
Resort

Hemustourist JSC

Hotel des Masques – Switzerland

**Machine-Building Industry**

Skladova Technica JSC

**Furniture Industry**

Bryast-D JSC

**Building Industry**

Ecoplast JSC

**Transport**

Albena Autotrans JSC

# Portfolio

**Other**

IKO Business JSC

IDIS JSC

FOHAR JSC

Ptici i Ptichi Produkti JSC

FBP JSC

Dulo-polimer JSC – Dulovo (in liquidation)

Bulgaria-29 JSC

Dobrudjanski Textil JSC

Alfa Consult 2000 EOOD

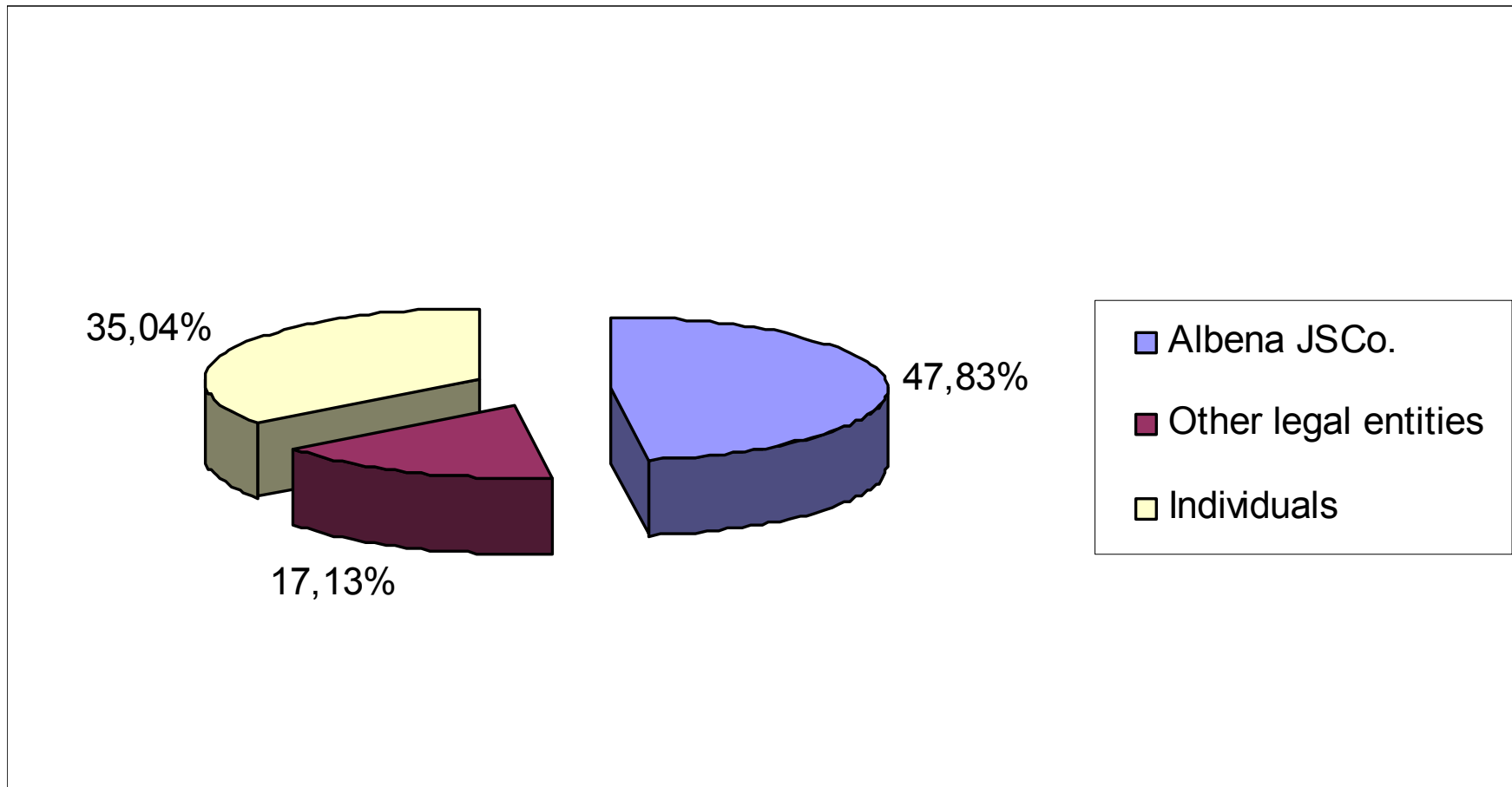
Beta Consult 2000 EOOD

Prima Finance  
EAD



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# Shareholders





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# General Presentation

- BGN'000

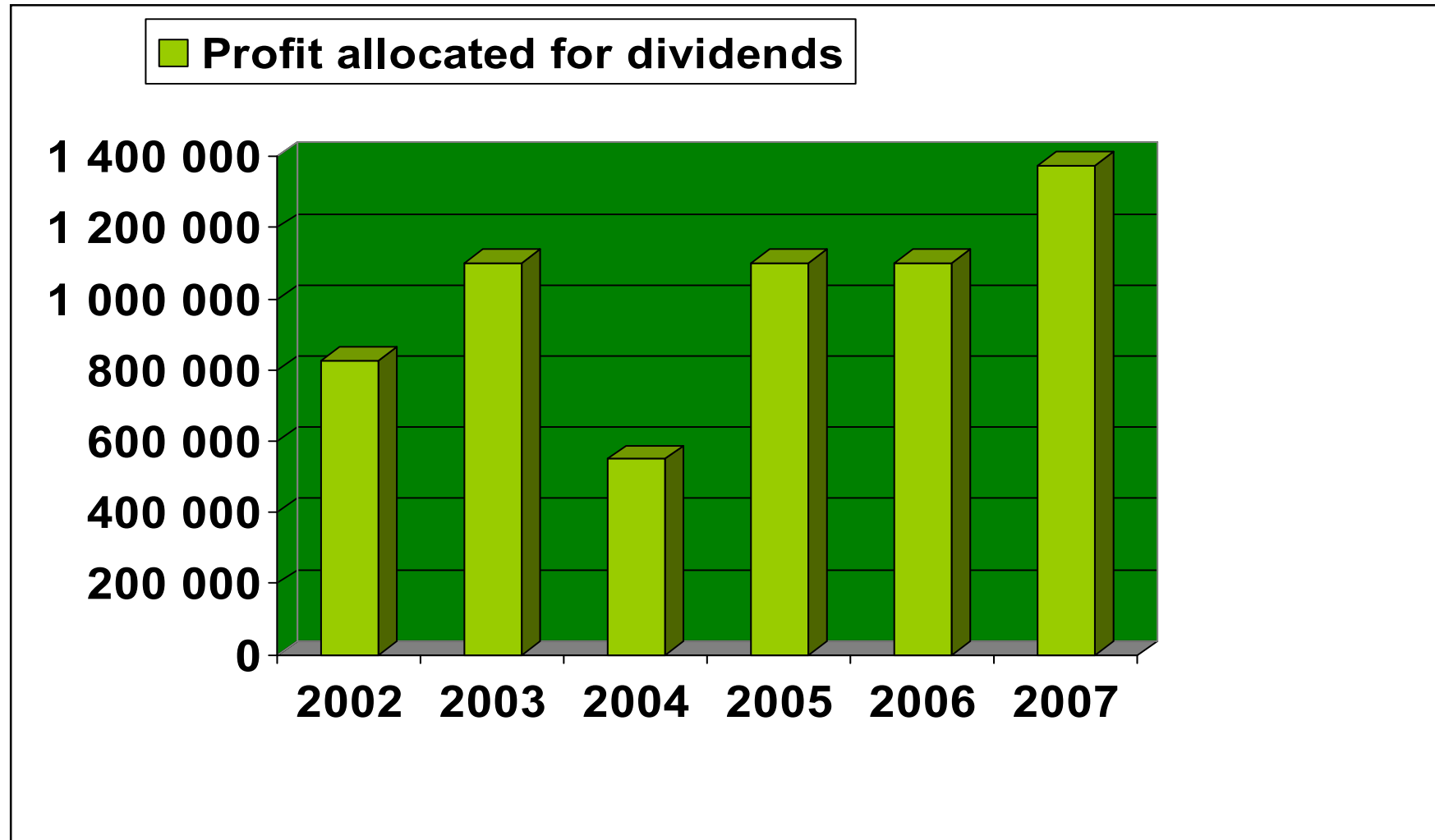
	<b>2005</b>	<b>2006</b>	<b>2007</b>
<b>Assets</b>	96858	101997	141029
<b>Revenues</b>	8022	5427	12136
<b>Net profit</b>	7085	4417	11208
<b>Return on assets</b>	0,07	0,04	0,08



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# Policy of dividends

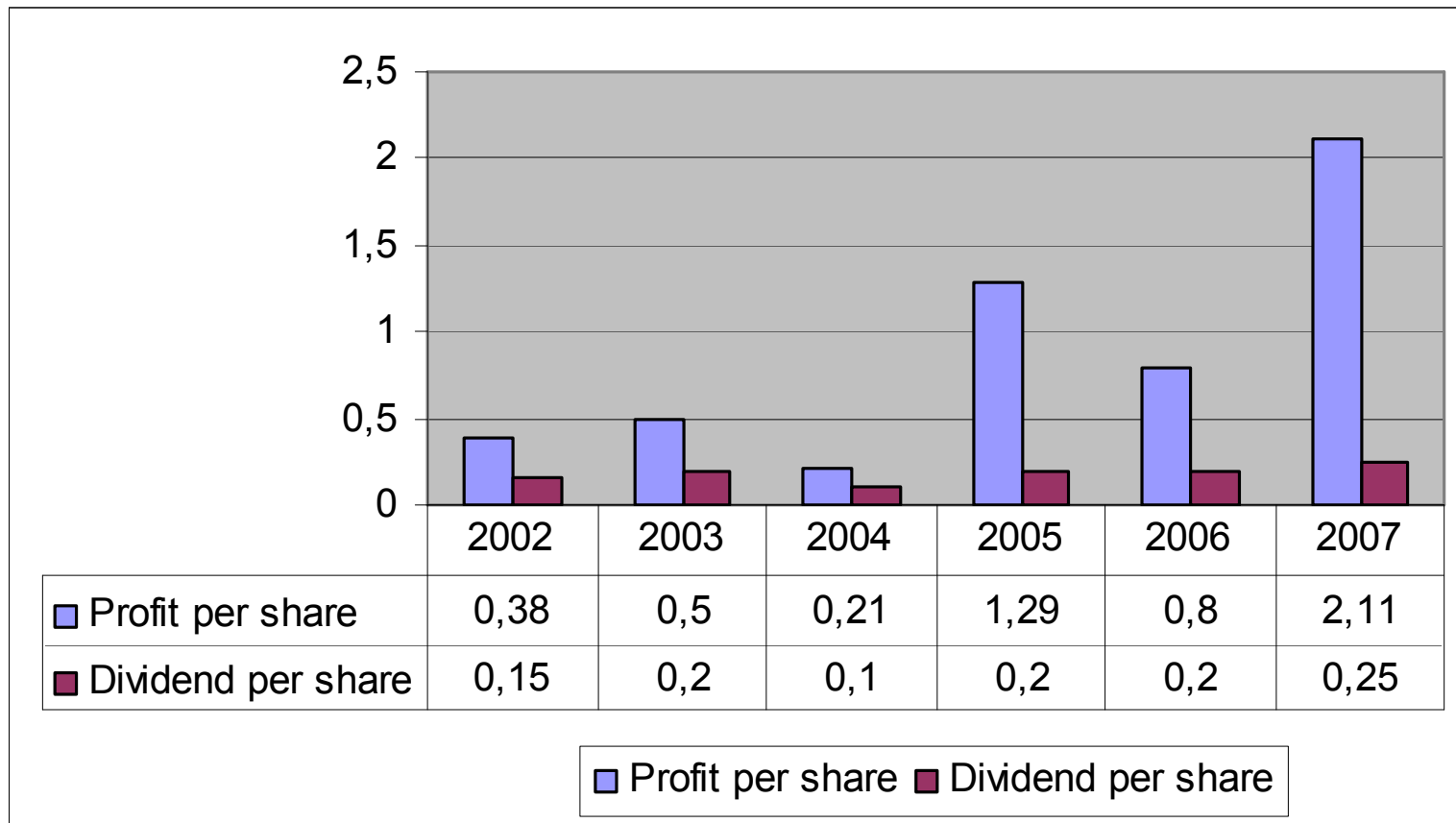
Constant policy of dividends for shareholders





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# Policy of dividends







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## Contacts

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