

“ - ”

31 ,
2008

-
, 31 2008

, 31 2008

	31 2008	31 2007
1	24,831	18,832
2	<u>(16,619)</u>	<u>(12,505)</u>
	8,212	6,327
3	92	55
4	(6,401)	(4,417)
5	(1,421)	(1,415)
6	<u>(4)</u>	<u>-</u>
	478	550
8	<u>(917)</u>	<u>(655)</u>
()	(439)	(105)
9	1	(13)
()	<u>(438)</u>	<u>(118)</u>
()	19	(7.25)
	(26.66)	

. 8 43,

31 2008

31 2008

1	2007 .	18	<u>16,500</u>	<u>11,449</u>	<u>2,825</u>	<u>8,760</u>	<u>39,534</u>
			-	8,893	-	(8,893)	-
			-	-	-	(118)	(118)
31	2007 .		<u>16,500</u>	<u>20,342</u>	<u>2,825</u>	<u>(251)</u>	<u>39,416</u>
			-	-	35,367	-	35,367
			-	-	(3,537)	-	(3,537)
			-	-	(3)	3	-
			-	-	-	3,511	3,511
			-	13	-	-	13
31	2007 .	18	<u>16,500</u>	<u>20,355</u>	<u>34,652</u>	<u>3,263</u>	<u>74,770</u>
			-	3,867	-	(3,867)	-
			-	-	(1)	1	-
			-	-	-	(438)	(438)
			-	(11)	-	-	(11)
31	2008 .	18	<u>16,500</u>	<u>24,211</u>	<u>34,651</u>	<u>(1,041)</u>	<u>74,321</u>

8 43,

31 2008

	31 2008	31 2007
10	112,658	113,566
11	179	188
12	9	9
13	90	90
	<u>112,936</u>	<u>113,853</u>
14	27,472	24,915
15	167	167
16	1,783	2,304
25	478	478
17	1,104	1,413
	<u>31,004</u>	<u>29,277</u>
	<u>143,940</u>	<u>143,130</u>
18	16,500	16,500
18	24,209	20,342
18	34,651	34,652
18	(1,041)	3,263
	2	13
	<u>74,321</u>	<u>74,770</u>
20	3,894	3,893
21	35,652	34,956
23	111	104
	<u>39,657</u>	<u>38,953</u>
24	24,079	26,030
22	5,883	3,377
	<u>29,962</u>	<u>29,407</u>
	<u>143,940</u>	<u>143,130</u>

8 43,

-
 , 31 2008

, 31 2008

	31 2008	31 2007
	30,156	22,868
	(28,050)	(20,833)
	(2,391)	(2,048)
	(1,588)	(67)
	21	18
	(345)	(442)
	(2,197)	(504)
	-	(855)
	<u>(2,197)</u>	<u>(1,359)</u>
	(529)	(3,973)
	-	105
	-	1,489
	<u>(529)</u>	<u>(2,379)</u>
	6,673	1,694
	(4,167)	(1,694)
	(85)	(4)
	-	(2)
	(2)	(7)
	<u>2,419</u>	<u>(13)</u>

Отчет за паричния поток (продължение)

За периода, приключващ на 31 март 2008

<i>В хиляди лева</i>	Бележка	31 март 2008 година	31 март 2007 година
Нетно увеличение/(намаление) на парични средства и парични еквиваленти		(307)	(3,751)
Разлики от преводи на отчети на предприятия в чужбина		(2)	-
Парични средства и парични еквиваленти към 1 януари		1,413	14,023
Пари и парични еквиваленти към края на периода	17	1,104	10,272

Консолидираният отчет за паричния поток следва да се разглежда заедно с пояснителните бележки, представени на стр. от 8 до 43, представляващи неразделна част от финансовите отчети.

Консолидираният финансов отчет са одобрени на 26 май 2008 година.

 Андрей Евтимов
Изпълнителен Директор

 Милен Христов
Финансов Директор

 Диана Димитрова
Главен счетоводител

Печат



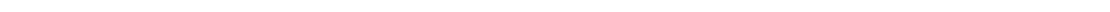


(-) " - " : " - "
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 7311/1999 ,
 " II" 1.
 - 100% " . . . , 2006 "
 12. , " "
 " " : Mr. Bricolage
 SA (), 1999 . Mr. Bricolage
 " " Mr. Bricolage SA
 " " .
 2, , , , , , . : 1, ,
 31 2008 5 .
 . 11 2008 ,
 (. 31) .

II.

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 207/07.08.2006 .
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1 2008

700 (2007: 500).

(ii)

III.

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(iii)

- 35; 45 (2007: 35, 45)
- $4.5 \div 10$ (2007: $4.5 \div 10$)
- $5 \div 20$ (2007: $5 \div 20$)
- 25 (2007: 25)
- 6.7 (2007: 6.7)
- , $5 \div 15$ (2007: $5 \div 15$).

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(i)

1 2008

700 (2007: 500).

(ii)

(iii)

III.

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III.

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1 2009).

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2009 .

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IV.

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15

IV.

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60

()

70 %

()

1.	24	17.	29
2.	24	18.	30-31
3.	24	19.	31
4.	24-25	20.	32
5.	25	21.	33
6.	25	22.	34
7.	25	23.	34
8.	26	24.	35
9.	26	25.	35
10.	27	26.	35
11.	28	27.	36-40
12.	28	28.	41
13.	28	29.	41
14.	28	30.	41-43
15.	29	31.	43
16.	29		

1.

” : 1, , 2, , 1, , , 2, , , “ -
 (2007 : - 1, , , 2, , , ,)
).

31 2008	31 2007
24,675	18,719
156	113
<u>24,831</u>	<u>18,832</u>

2.

31 2008	31 2007
16,506	12,476
113	29
<u>16,619</u>	<u>12,505</u>

: 15 . (2007 : 20 .)

3.

31 2008 33 . (2007 : 31
 .), - 19 . (2007 : 0 .)
 12 . (2007: 4 .).

4.

31 2008	31 2007
2,379	1,727
1,718	1,357
1,025	684
604	385
675	264
<u>6,401</u>	<u>4,417</u>

4.

1, - 693 . (2007 : 529 . (1)),
 562 . (2007 : 368 .)
 497 . (2007 : 377 .).

297 . (2007 : 219 .),
 287 . (2007 : 0 .).

5.

31 2008	31 2007
573	616
634	502
61	45
47	112
106	140
<u>1,421</u>	<u>1,415</u>

248 . (2007 : 188 .)
 125 . (2007 :
 115 .).

2007 ,
 (359 .).

6.

31 2008	31 2007
4	-
<u>4</u>	<u>-</u>

7.

31 2008	31 2007
1,975	1,526
397	348
<u>2,372</u>	<u>1,874</u>

2007 : 762). 31 2008 870 (31

8.

	31 2008	31 2007
	(696)	(693)
	(126)	(4)
	-	102
/()	8	4
	(103)	(64)
	<u>(917)</u>	<u>(655)</u>
		/()

9.

	31 2008	31 2007
	-	(6)
	<u>-</u>	<u>(6)</u>
	1	(7)
	<u>1</u>	<u>(7)</u>
	<u>1</u>	<u>(13)</u>
2008		10% (2007 : 10%).

10.

		-	-	-	-	-	-	-
		,	,	,	,	,	,	,
1	2007 .	40,927	15,984	976	6,542	357	155	64,941
		4	237	156	86	11	22,017	22,511
		-	(82)	(52)	(35)	(1)	-	(170)
		13,655	5,831	299	1,920	288	(21,993)	-
		33,444	2,506	(9)	(472)	(42)	-	35,427
		-	37	-	14	1	-	52
		-	(1)	-	-	-	-	(1)
31	2007 .	<u>88,030</u>	<u>24,512</u>	<u>1,370</u>	<u>8,055</u>	<u>614</u>	<u>179</u>	<u>122,760</u>
1	2008 .	88,030	24,512	1,370	8,055	614	179	122,760
		-	-	-	-	-	184	184
		-	(5)	-	-	(1)	-	(6)
		-	24	-	7	2	(33)	-
		-	(2)	(2)	-	-	(3)	(7)
31	2008 .	<u>88,030</u>	<u>24,529</u>	<u>1,368</u>	<u>8,062</u>	<u>615</u>	<u>327</u>	<u>122,931</u>
1	2007 .	1,296	2,274	204	2,161	125	-	6,060
		748	1,296	149	922	70	-	3,185
		-	(75)	(25)	(31)	-	-	(131)
		513	412	(15)	(757)	(74)	-	79
		-	-	-	1	-	-	1
31	2007 .	<u>2,557</u>	<u>3,907</u>	<u>313</u>	<u>2,296</u>	<u>121</u>	<u>-</u>	<u>9,194</u>
1	2008 .	2,557	3,907	313	2,296	121	-	9,194
		269	450	45	292	24	-	1,080
		-	(1)	-	-	-	-	(1)
31	2008 .	<u>2,826</u>	<u>4,356</u>	<u>358</u>	<u>2,588</u>	<u>145</u>	<u>-</u>	<u>10,273</u>
1	2007 .	<u>39,631</u>	<u>13,710</u>	<u>772</u>	<u>4,381</u>	<u>232</u>	<u>155</u>	<u>58,881</u>
31	2007 .	<u>85,473</u>	<u>20,605</u>	<u>1,057</u>	<u>5,759</u>	<u>493</u>	<u>179</u>	<u>113,566</u>
31	2008 .	<u>85,204</u>	<u>20,173</u>	<u>1,010</u>	<u>5,474</u>	<u>470</u>	<u>327</u>	<u>112,658</u>

50,541 . (2007 : 50,541 .),
 34,663 . (2007 : 34,932 .).

11.

	2008	2007
1	372	270
	6	76
	-	(4)
	5	-
	-	32
	-	(2)
	(1)	-
31 / 31	<u>382</u>	<u>372</u>
1	184	112
	19	65
	-	(4)
	-	13
	-	(2)
31 / 31	<u>203</u>	<u>184</u>
1	<u>188</u>	<u>158</u>
31 / 31	<u>179</u>	<u>188</u>

12.

— A.N.P.F. (Mr. Bricolage SA) 300 15
 , 1999 . 31 2008
 9 . (2007 : 9 .).

13.

: 86 .), 58 . 86 . (30 (2007
).

14.

31 2008	31 2007
27,408	24,831
64	84
<u>27,472</u>	<u>24,915</u>

-

31 2008

15. ,

	2008	2007
1	167	160
	-	7
31 / 31	167	167

(,).

16.

	31 2008	31 2007
,	751	1,290
,	278	344
,	69	65
,	64	71
30	7	5
	527	368
	87	161
	1,783	2,304

31 2008
 70 .), 116 . (96 .). 115 . (2007: 122 .) (2007: 127 .)

17.

	31 2008	31 2007
	466	1,086
	638	327
	1,104	1,413

18.

()

	2008	2007
1	<u>16,500</u>	<u>16,500</u>
31 / 31 -	<u>16,500</u>	<u>16,500</u>

1,000 .

“ ” (54.93%) ” -

Mr. Bricolage S.A. ()
Windspell Ltd.,) 45% .

0.07% - .

31 2008 ” - ”
16,500 . (2007: 16,500 .).

11 2008 , 2007 ” 3,867 . ,

18.

31 ' 2008 , , :

1	2007	8,760	1,432	10,017	2,825	23,034
		(8,893)	717	8,176	-	-
		(118)	-	-	-	(118)
31	2007	(251)	2,149	18,193	2,825	22,916
		-	-	-	35,367	35,367
		-	-	-	(3,537)	(3,537)
		3	-	-	(3)	-
		3,511	-	-	-	3,511
31	2007	3,263	2,149	18,193	34,652	58,257
		(3,867)	-	3,867	-	-
		1	-	-	(1)	-
		(438)	-	-	-	(438)
31	2008	(1,041)	2,149	22,060	34,651	57,819

19.

438 . (2007 : 118 .)
 31 2008
 16,500 (2007 : 16,500).

20.

	2008	2007	2008	2007	2008	2007
	-	-	3,985	3,979	3,985	3,979
	(1)	(1)	-	-	(1)	(1)
	(20)	(12)	-	-	(20)	(12)
	(4)	(4)	-	-	(4)	(4)
	(55)	(59)	-	-	(55)	(59)
	(11)	(10)	-	-	(11)	(10)
()/	<u>(91)</u>	<u>(86)</u>	<u>3,985</u>	<u>3,979</u>	<u>3,894</u>	<u>3,893</u>

1 2007 10% .

	01.01.2008	31.03.2008
	3,979	6 3,985
	(1)	- (1)
	(12)	(8) (20)
	(4)	- (4)
	(59)	4 (55)
	(10)	(1) (11)
	<u>3,893</u>	<u>1 3,894</u>

21.

-) , , (:
- : 18,000 . ;
- () : 7 () (2006
) , 3- ,
- : 7.50% ,
; 8.00% call option ()
- : 1,000 ;
- : 36-

31 2008 31 2007

EUR	2013	35,205	35,652	35,205	34,956
: 7.50%					
1-					
3- ,					
8%					
4-					
7-					
		35,205	35,652	35,205	34,956

22.

„ - ” : „SG” , .
 > - 6,000 , SG
 / ;
 > - EURIBOR + 1.85%;
 > - 15 2008 ;
 > - 9,000 .
 SG ,

31 2008 31 2007

EUR 1-	2008	11,735	5,883	4,890	3,377
EURIBOR +					
1.85%					
		11,735	5,883	4,890	3,377

27

23.

10 ,

24.

	31 2008	31 2007
	20,965	22,017
30	805	953
	-	263
	1,074	1,112
	276	276
	825	1,323
	1	11
	133	75
	<u>24,079</u>	<u>26,030</u>
	30	150

25.

2007 .: 478 .). 31 2008 478 . (31

26.

> -
 > -1.00;
 > (EBITDA/) - 2.00;
 > (EBITDA/) - 1.20.
 +
 30 31 .
 „ - ”
 / 1.85. 18,000 . , -
 30 31 .

27.

				:	
				31	31
				2008	2007
		()		9	9
				90	90
				1,077	1,745
				<u>1,104</u>	<u>1,413</u>
				<u>2,280</u>	<u>3,257</u>
				:	
		31	2008	31	2007
0	30	946	-	1,608	-
31	180	106	-	109	-
181	360	8	-	10	-
1		<u>78</u>	61	<u>79</u>	61
		<u>1,138</u>	61	<u>1,806</u>	61
				:	
				31	31
				2008	2007
1				61	37
				<u>-</u>	<u>24</u>
31	/ 31			<u>61</u>	<u>61</u>

27.

31 2008

			1	1-2	2-5	5
	35,652	46,821	2,640	2,640	32,212	9,329
	5,883	6,000	6,000	-	-	-
	21,903	21,903	21,903	-	-	-
	-	-	-	-	-	-
	<u>63,438</u>	<u>74,724</u>	<u>30,543</u>	<u>2,640</u>	<u>32,212</u>	<u>9,329</u>

31 2007

			1	1-2	2-5	5
	34,956	46,821	2,640	2,640	32,212	9,329
	3,377	3,400	3,400	-	-	-
	23,308	23,308	23,308	-	-	-
	-	-	-	-	-	-
	<u>61,641</u>	<u>73,529</u>	<u>29,348</u>	<u>2,640</u>	<u>32,212</u>	<u>9,329</u>

(RSD).

31 2008	31 2007
1,173	978
139	-
<u>1,312</u>	<u>978</u>

27.

	2008	2007	31 2008	31 2007
RSD 100	1.2104	1.2505	1.2149	1.2620
USD	-	-	1.2369	-
1%			31 2008	
			-	:
31 2008				
RSD			<u>(12)</u>	<u>-</u>
			<u>(12)</u>	<u>-</u>
31 2007				
RSD			<u>(10)</u>	<u>-</u>
			<u>(10)</u>	<u>-</u>
1%			31 2008	
			-	:
31 2008				
USD			<u>(1)</u>	<u>-</u>
			<u>(1)</u>	<u>-</u>
31 2007				
USD			<u>-</u>	<u>-</u>
			<u>-</u>	<u>-</u>
			31 2008	31 2007
			<u>35,652</u>	<u>34,956</u>
			<u>35,652</u>	<u>34,956</u>
			<u>5,883</u>	<u>3,377</u>
			<u>5,883</u>	<u>3,377</u>

28.

(, 1)
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 > : 10 () ;
 > ” - ” ;
 > :
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 31 31
 2008 2007
 1 2,773 2,773
 1 5 11,092 11,092
 5 9,791 10,484
23,656 24,349
 693 .
 (2007: 638 .).
 ” - ” 1,418
 , 1 .

29.

30.

■ “ - ” - ;
 ■ “ ” - “ - ” ;
 ■ “ ” .
 Mr. Bricolage SA (), . Mr.
 Bricolage SA (.
 Windspell Ltd.) , ”
 - ” .
 ” (.

30. ,
 ” - ”
 : 1,500 . , ” - ”
 , - , 14 2008 + 0.55%
 - 1,500 . . ,

7) :

31 2008	31 2007
30	30
56	49
<u>86</u>	<u>79</u>

31. ,
 2008
 ”, ” - ”
 4 2008 , . . . Forum Real
 Estate D.O.O. Forum Real Estate D.O.O.
 , . . .
 () ,
 ,
 Mr. Bricolage.
 Forum Real Estate D.O.O., 2008 Forum Real
 Estate D.O.O. 300 . , Forum Real
 Estate D.O.O. .
 , 11 2008 ” - ” 07 2008 .
 3 . -