

# TRAINING SPRINTS

## SUSTAINABILITY

### INTRODUCTION TO GREEN BOND STRUCTURING

<b>LECTURER</b>	Jonas Englund
<b>LENGTH</b>	3h
<b>LEARNING GOAL</b>	Learn how to structure a Green Bond, perform Due Diligence & broaden your Investor Base by providing visibility through harmonization of Impact data.
<b>PS FRAMEWORK</b>	Behavior / Group
<b>CPD ACCREDITED</b>	Yes (3 credits)
<b>LANGUAGE</b>	English
<b>BENEFICIAL FOR</b>	Issuers' CEO, CFO, CSO, Legal & Compliance, Treasury, Sustainability departments, etc.
<b>SPRINT STRUCTURE</b>	90min input + 90min deliberate practice, reflection and implementation planning
<b>FORMAT</b>	Online (Zoom or Awarenow)
<b>COSTS</b>	EUR 250 per participant
<b>MINIMUM SIZE</b>	5 participants

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### DESCRIPTION

Green Bonds enable capital-raising and investment for new and existing projects with environmental benefits. Green Bonds are structured to adhere to the Green Bond Principles' four core components. A simple like for like concept, providing more visibility than non-Green bonds. Learn how a Green Bond is structured, how to ensure Transparency pre and post issue, how to diversify your Investor base.

### PROGRAM

#### PART ONE

##### BEST PRACTICES (90min)

- Due Diligence to ensure the bond is in line with the Green Bond Framework. Internal alignment among key players.
- Issuer's Impact Reporting Commitment and ability to provide harmonized Impact Data pre issuance and when reporting Sources and Uses post issuance.
- Diversify the Investor Base by better understanding what Green Bond Investors want in term's of selling restrictions, terms, structure, Impact, reporting practices, purpose (e.g. Sustainable Development Goals) etc.

#### PART TWO

##### BREAK (10min)

##### DELIBERATE PRACTICE (60min)

Participants will reflect on their own Green Bond Structuring, Due Diligence and Impact Data Analysis and explore how to optimize Impact and Return and minimize Risk.

##### LESSONS LEARNED (10min)

##### NEXT STEPS (5min)

##### FEEDBACK FORM (5min)