



# BSE Main Market Summary

July 2018



## CAPITALISATION OF BSE MAIN MARKET

| As at 31 Jul 2018                |                         | Change        | Change        |
|----------------------------------|-------------------------|---------------|---------------|
| Market Segment                   | Capitalization<br>(EUR) | Jun 18<br>%   | Jul 17<br>%   |
| Premium Equities Segment         | 1 088 535 846           | -1.51%        | -8.88%        |
| Standard Equities Segment        | 3 040 050 514           | -2.63%        | -9.06%        |
| Special Purpose Vehicles Segment | 339 229 763             | -4.20%        | 7.88%         |
| <b>Total Capitalisation</b>      | <b>4 467 816 123</b>    | <b>-2.48%</b> | <b>-7.92%</b> |

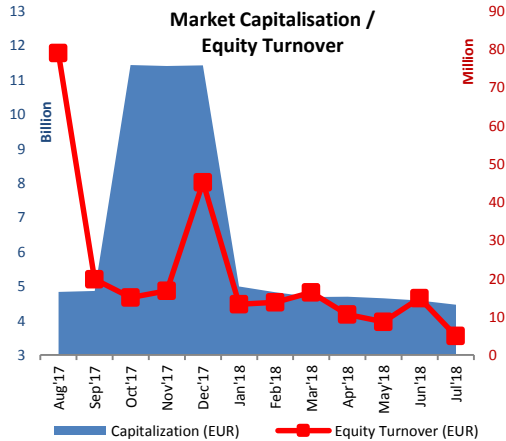
### BSE INDICES \*

| SOFIX          |         |
|----------------|---------|
| Value *        | 634.03  |
| Monthly change | -0.04%  |
| Annual change  | -11.35% |
| P/E **         | 10.32   |
| P/B **         | 0.83    |

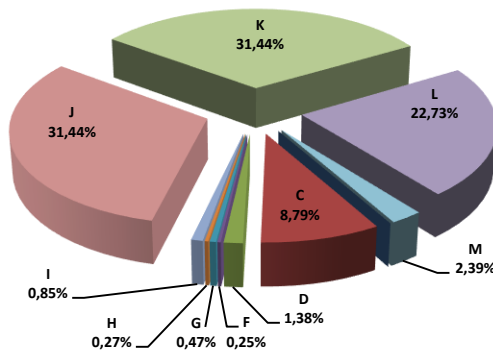
| BGREIT         |        |
|----------------|--------|
| Value *        | 115.86 |
| Monthly change | -0.30% |
| Annual change  | 0.74%  |
| P/E **         | 12.44  |
| P/B **         | 1.07   |

| BGTR30         |        |
|----------------|--------|
| Value *        | 525.48 |
| Monthly change | 0.02%  |
| Annual change  | -4.23% |
| P/E **         | 42.34  |
| P/B **         | 1.45   |

| BGBX40         |        |
|----------------|--------|
| Value *        | 122.7  |
| Monthly change | -1.76% |
| Annual change  | -9.46% |
| P/E **         | 12.23  |
| P/B **         | 1.27   |



### Trading By Industries



## MONTHLY TRADING BY BSE MAIN MARKET SEGMENTS

| Market Segment                   | July 2018    |                   | Change                  | Change                  |
|----------------------------------|--------------|-------------------|-------------------------|-------------------------|
|                                  | Trades       | Turnover<br>(EUR) | Jun 18<br>Turnover<br>% | Jul 17<br>Turnover<br>% |
| Premium Equities Segment         | 885          | 1 275 422         | -54.25%                 | -50.67%                 |
| Standard Equities Segment        | 1 174        | 2 724 580         | -75.65%                 | -54.02%                 |
| Special Purpose Vehicles Segment | 707          | 1 037 707         | 17.58%                  | 83.20%                  |
| Bonds Segment                    | 14           | 383 669           | -61.06%                 | -74.26%                 |
| Compensatory Instruments Segment | 159          | 441 510           | 116.16%                 | 41.86%                  |
| Exchange Traded Products Segment | 33           | 24 036            | -48.31%                 | -20.04%                 |
| Subscription Rights Segment      | 202          | 54 463            | N/A                     | 3 578.02%               |
| Government Securities Segment    | 2            | 5 995 429         | 1 047.75%               | N/A                     |
| <b>TOTAL:</b>                    | <b>3 176</b> | <b>11 936 816</b> | <b>-79.50%</b>          | <b>9.40%</b>            |

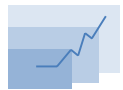
## TRADING BY INDUSTRIES ACCORDING TO

| NATIONAL CLASSIFICATION OF ECONOMIC ACTIVITIES |  | Turnover<br>(EUR) | Market Cap.<br>(EUR) | Turnover<br>Velocity |
|--|--|-------------------|----------------------|----------------------|
| B  | Mining and quarrying   | 110               | 43 389 635           | 0.000%               |
| C  | Manufacturing  | 622 264           | 1 409 014 078        | 0.044%               |
| D  | Electricity, gas, steam and air conditioning supply                  | 97 501            | 280 850 585          | 0.035%               |
| F  | Construction   | 17 370            | 50 105 184           | 0.035%               |
| G  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 33 455            | 190 094 316          | 0.018%               |
| H  | Transportation and storage   | 18 787            | 127 530 370          | 0.015%               |
| I  | Accommodation and food service activities                            | 60 229            | 122 501 804          | 0.049%               |
| J  | Information and communication  | 2 225 803         | 34 232 560           | 6.502%               |
| K  | Financial and insurance activities                                   | 2 225 803         | 1 731 209 340        | 0.129%               |
| L  | Real estate activities   | 1 609 011         | 413 167 993          | 0.389%               |
| M  | Professional, scientific and technical activities                    | 168 979           | 65 720 257           | 0.257%               |

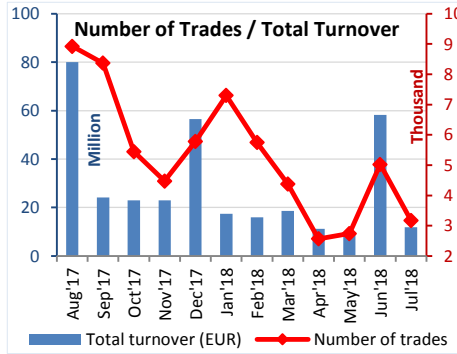
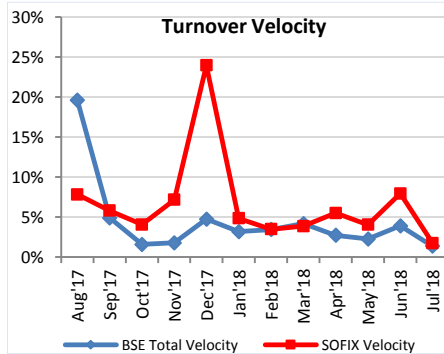
\* Values as at 31 July 2018;

\*\* P (prices) are weighted-average.

Earnings and Book value are Financial reports data (tm)



# Market Summary

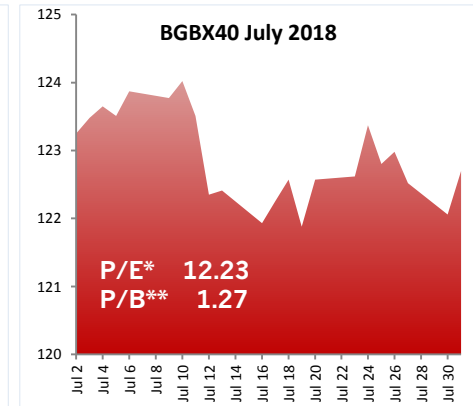
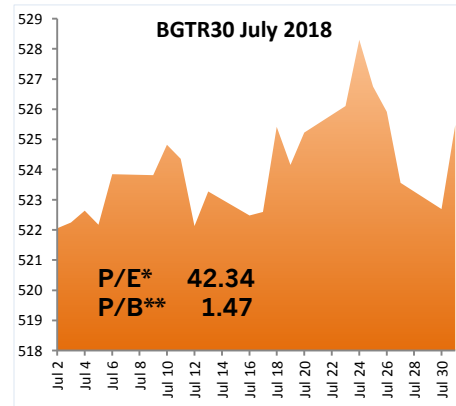
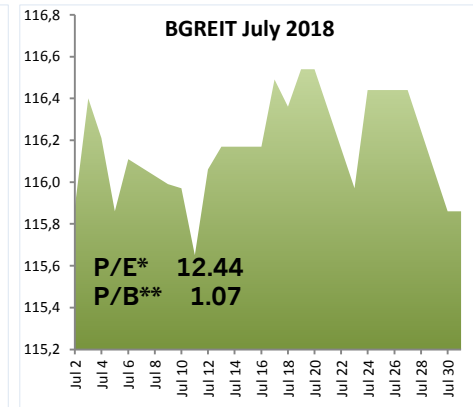
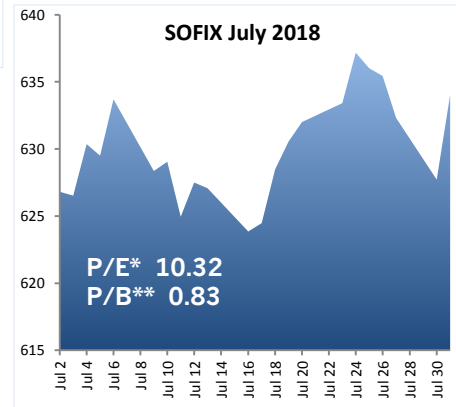


## BSE-SOFIA INDICES

|        | Market Cap ( EUR ) | % of total Market Cap | Turnover (EUR) | % of total turnover | Trades | % of all trades |
|--------|--------------------|-----------------------|----------------|---------------------|--------|-----------------|
| SOFIX  | 1 721 651 568      | 38.53%                | 2 490 104      | 49.43%              | 1 669  | 60.34%          |
| BGREIT | 224 473 271        | 5.02%                 | 840 715        | 16.69%              | 569    | 20.57%          |
| BGTR30 | 2 805 140 841      | 62.79%                | 3 003 143      | 59.61%              | 2 195  | 79.36%          |
| BGBX40 | 3 066 341 522      | 68.63%                | 3 103 401      | 61.60%              | 2 497  | 90.27%          |

| Liquidity Ranking |                                 |        |               |                |       |
|-------------------|---------------------------------|--------|---------------|----------------|-------|
| BSE Code          | Issuer                          | Trades | Volume (lots) | Turnover (EUR) |       |
| 6A6               | Advance Terrafund REIT          | 427    | 549 261       | 596 441        | Top 5 |
| 6C4               | Chimimport AD                   | 271    | 532 077       | 595 232        |       |
| 3JR               | Sopharma AD                     | 177    | 130 912       | 269 403        |       |
| SKK               | Sirma Group Holding JSC         | 131    | 348 193       | 158 751        |       |
| 5BU               | Bulgarian Real Estate Fund REIT | 124    | 196 576       | 190 743        |       |

| BSE-Sofia Members               |                                |                     |
|---------------------------------|--------------------------------|---------------------|
|                                 | Trades                         | Turnover ('000 EUR) |
| Karoll                          | 2 246 Investbank               | 5 734               |
| Elana Trading                   | 941 Bulgarian Development Bank | 5 732               |
| First Financial Brokerage House | 612 Aval IN                    | 3 061               |
| BenchMark Finance               | 488 Karoll                     | 1 734               |
| Capman                          | 364 Elana Trading              | 1 383               |



\* P (prices) are weighted-average

\*\* Financial reports data (ttm)



# Market Summary

## PREMIUM MARKET



Trading on regulated market in July

| Ticker        | Company                     | Industry               | Last Price (EUR) | Change | Issue Size (Shares) | Market Capitalisation (EUR) | Trades (#) | Volume (lots)    | Value (EUR)      |
|---------------|-----------------------------|------------------------|------------------|--------|---------------------|-----------------------------|------------|------------------|------------------|
| 3JR           | Sopharma AD                 | Pharmaceuticals        | 2.045            | -1.72% | 134 797 899         | 275 684 285                 | 177        | 130 912          | 269 403          |
| 4CF           | Central Cooperative Bank AD | Banking                | 0.895            | -2.78% | 113 154 291         | 101 246 023                 | 67         | 49 963           | 44 987           |
| 4KX           | Korado Bulgaria AD          | Manufacturing          | 3.681            | -3.36% | 13 168 614          | 48 477 639                  | 74         | 16 647           | 61 447           |
| 5F4           | First Investment Bank AD    | Banking                | 1.815            | 0.28%  | 110 000 000         | 199 659 480                 | 101        | 37 667           | 67 485           |
| 5MB           | Monbat AD                   | Batteries Manufacturer | 4.295            | 1.20%  | 39 000 000          | 167 499 220                 | 64         | 18 720           | 78 117           |
| 6C4           | Chimimport AD               | Holding Company        | 1.125            | -3.08% | 239 646 267         | 269 564 219                 | 271        | 532 077          | 595 232          |
| SKK           | Sirma Group Holding JSC     | Software Development   | 0.445            | -4.40% | 59 360 518          | 26 404 979                  | 131        | 348 193          | 158 751          |
| <b>TOTAL:</b> |                             |                        |                  |        |                     | <b>1 088 535 846</b>        | <b>885</b> | <b>1 134 179</b> | <b>1 275 422</b> |

